طلطل ˆ ˜ `E„

2018

2018 8

		1.00
		009

		ˋE꙼ ˘ ч ˋE꙼ ˋE꙼ Â
ľ Ŀ		ˋE꙼ ˘ ɢ 1992 ﻁ ˊY ˘ ч ˋE꙼ ˋE꙼ Â
ľ ˆ ˜ Ŀ		ˆ ˜ ˋE꙼ ˘ ɢ 1996 ﻁ ˊY ˘ ч ˋE꙼ ˋE꙼ Â
ľê ↕ Ȉ̏Ŀ		ê ⁛ ↕ Ȉ̏ ↕ Â
ľ ﻁ ɰ Ŀ		ﻁ ɰ Â
ľ Ƕ Ŀ		ˋE꙼ Ƕ Â
ľ Ŀ		ˋE꙼ ȕ̋ ȉ ˋE꙼ Â
ľ H Ŀ̀ ʿ ⁛ ˜		ˋE꙼ ч 1.00 ⁛ ˘ ⁛ Â
ľ Ŀ		ﻁ ˥ Â
ľê ⁛ ↕ Ȉ̏Ŀ		ê ⁛ ↕ Ȉ̏Â
ľ Ŀ		Ƕ ˋE꙼ Â
ľê ɰ Ƕ ↕ Ȉ̏Ŀ		ê ﻁﻁ ˆ ˜ ˋE꙼ ɰ Ƕ ↕ Ȉ̏Â
ľê ↕ Ȉ̏Ŀ		ê ⁛ ↕ Ȉ̏ ê⁛ ˋE꙼ Ƕ ↕ Ȉ̏Â
ľ ˨ Ŀ		˨ ˋE꙼ ˘ ɢ 1995 ﻁ ˘ ч ˋE꙼ ˋE꙼ Â
ľ ﻁ Ŀ		ˀ ‶ ﻁ Â
ľ ﻁ Ŀ Pteris Ŀ		Pteris Global Limited ˊY ˘ ч ˋE꙼ ˋE꙼ Â
ľ Ŀ ľ Ŀ		2018 1 1 2018 6 30 6 Â
ľ Ŀ		˘ ﻁ Â
ľê ȕ̋ Ȉ̏Ŀ		ȕ̋ ˆ 571 ˜ Â
ľ Ŀ		ˋE꙼ A H Â
ľê ⁛ ↕ Ȉ̏Ŀ		ê ⁛ ↕ Ȉ̏Â
ľ Ŀ		Â
ľ Ƕ Ŀ		ˋE꙼ Ƕ Â
ľ Ƕ ɰ Ŀ		ˋE꙼ Ƕ ɰ Â
ľ Ŀ		˘ Ƕ ʌ ﻁ Â
ľ Ŀ ľ Ziegler Ŀ		Albert Ziegler GmbH ﻁ ˊY ˘ ч ˋE꙼ ˋE꙼ Â
ľ % Ŀ		№ Â

ERP		Enterprise Resource Planning
EPC		Engineering, Procurement and Construction
FPSO		Floating Production Storage and Offloading
GSE		Ground Support Equipment
Jack-up Drilling Platform		250 400
LNG		Liquefied Natural Gas
ONE		Optimization Never Ending
OPEC		Organization of the Petroleum Exporting Countries
QHSE		Quality Health Safety Environmental
SBU		Strategic Business Unit
Semi-submersible Drilling Platform		600-3,600
TEU		20 8 6 8

China International Marine Containers (Group) Co., Ltd.
CIMC

8
518067
http://www.cimc.com
shareholder@cimc.com
199 3101-2
91440300618869509J

518067
(86) 755 2669 1130
(86) 755 2682 6579
shareholder@cimc.com

518067
(86) 755 2680 2706
(86) 755 2681 3950
shareholder@cimc.com

A
A http://www.cninfo.com.cn
H http://www.hkexnews.hk
www.cimc.com

9
518067

A

A

000039

H

H à H

2039 à 299901

B H

H Â

□ √

□ √

□ √

□ √

□ √

	2018 1-6	2017 1-6	%
	43,560,398	33,387,152	30.47%
	1,828,383	1,537,942	18.89%
	1,829,811	1,576,142	16.09%
	513,854	509,633	0.83%
	1,315,957	1,066,509	23.39%
	965,397	796,898	21.14%
	350,560	269,611	30.02%
	720,016	865,083	(16.77%)

	(2018 6 30)	(2017 12 31)	%
	64,114,386	59,001,923	8.66%
	74,153,973	71,602,456	3.56%
	138,268,359	130,604,379	5.87%
	58,400,876	50,206,855	16.32%
	38,221,442	37,160,090	2.86%
	96,622,318	87,366,945	10.59%
	41,646,041	43,237,434	(3.68%)
	30,663,008	32,460,927	(5.54%)

ҕ ȁ ᴪ ↕ Ӎ ᴪ

1 ȁ Ꝗ طی ᴪ ↕ Ѣ طی ᴪ ↕ ᆜ ᵒᵒ ,

□

ȁ Ꝗ Ã

□ √

ʿ 10,049,055 ˜ ˘ Ձ ꞉ 60.16%ʾ 213,564 ˆ Ձ ʿ
681,102 ˜ ˘ Ձ Й̦ 68.64% Â Й̦ ћ
ᴇ ꞉ ˘ Ձ Ձ Й̦ Â

2018

6,185,680 5,060,511 22.23% 298,633 52,263 2,516,134 2,164,153 16.26% 1,699,997 1,363,939 24.64% 1,410,177 1,098,214 28.41%

LNG LNG

2018 Pteris

GSE

2018 [2015] 1788

1,749,181 1,180,919 48.12% 85,468 4,173

(1) GSE AeroMobiles Pte. Ltd CIMC Air Marrel SAS (2) 31 60% = + + (3) № (4)

№

2018 2018 1 2 9.15 2018 6 A621-0043 13.87 2018 3 21 2018

159,955 297,664

46.26% 38,009 65,035 41.56%

2018

1,048,934 1,148,040

8.63% 306,208 516,097

40.67%

2

CLARKSON 2018

5.3%

2018

2018

2018

2018 … SBU

2018 … GSE

1、

2、

2010

5S

ꟹ ı ȁ ↓ ı ȁ ı ˘
Â ˘ ˘ ONE ȁQHSE ҹ ȁ
ȁ ȁ ꟹ ˩
№ ˘ Â

ƗƲ ȁ Ɏ Ƣ

˩ ȁ ȁ ı ΰ ˩ ˘
↓ ˘ ƗƲ ȁ ꟹ ȁ ˩ ˘ ῷ п ΰ
ᵝ Â ȁ п ⁛ ˘ ˩ ꟹ ˘ ˮ ȁ Ɏ Ƣ
Â ﻁ п ˘ ƗƲ ˘ ˩ Â

ƀ ꟹ

˜ ˘ п ı ˥˘
ꟹ ꟹ ˘ ꟹ ȁ ȁ ˒ Ƣ
Ѣ ȁ ˀ ˘ ı ꟹ ˘
ꟹ ȁ ꟹ ȁ ꟹ ᵝ Â
ҹ Ѣ №
ҹ ﻁ ˘ 26 ˘ 5 21 № Â
ҹ Љ п ˘ ȁ ȁ ȁ ı ΰ ˩
№ ȁ ȁ Έ ˘ ғ ˜ ῷ
ΰ ꟹ ˘ Ғ 110 Ð˘ ꟹ
˘ ῷ ı Љ п Â

Ӈ ȁ ’ Ѣ №

ˆ ˜

˘ һ ˩ ’ ľ ⁘ Ӊ ᴪ ˜ ɏ Â

ꜰ ỉ 1 ₌ ₒₒ				Â
꜒ Ŧ ڍ [redacted]	-	441,581	-	h ɢ ỉ ↕ № Â p8$ Ä
ỉ	29,620	-	-	h ɢ ỉ ↕ № Â

[redacted]

[redacted]

[redacted]	(1.62%)
[redacted]	2.01%
[redacted]	(1.06%)
[redacted]	(14.45%)
[redacted]	(3.08%)
[redacted]	2.39%
[redacted]	1.37%
[redacted]	8.34%
[redacted]	**(4.62%)** [redacted]
[redacted]	
[redacted]	-
[redacted]	-

[redacted]

ΰ	20,100,651	14.54%

Ƕ	149,331		183,303	21,284	-	-	1,317	31	205,580		
Ƕ Ψ `E											
Ψ `E ˆ)											

ˆ 2˜ ’

√ □ Ƅ

Ϙ β ‘

Ƅ Ϙ	ˀ ˀ	ˀ							ݶ Ŧ	ˆ ˜		1 `E ᵒ

2018 1-6

E ᵒᵒ `E E 1
„ , ˘ `E E
№ ΐ
ΰ ˜̃ ƅ

Й̧ ˥ ч Ꚍ ȶ̡ ̨ ̦̓ Ϙ 1
ˬ ű̏

□ √ Ѣ

ˆ ˜ ̀Eˬ

̀Eˬ ľ ̨̨̂̂ Ꞑ ψ Ŀ ḩ Ŀ̨̨̂̂ ȁ ̀Eˬ
Ŀ ḩ ľ 4 ȁ ћ Ŀ ű̏ ľ 3 ȁ ћ ˩
Ŀ ̃ Â

ˆ ˜ ȁ ȁ ˬ ’

√ □ Ѣ

			’
2018 1 16			̀Eˬ ћ ˩ ’ ȁ ȁ ˬ ű̏
2018 1 23		˥	Ϙ̡̨̓
[redacted]		˥ ȁ ȁ ȁ ȁ ч	Ϙ̡̨̓

Л ↕ Ѣ №

Ӌ ч ê ҉ ↕ Ї ̃ ˩ Â Ӌ Ѣ №
Ѣ ἳ ΰ 2018 ˩ ˆ ˜ Ձ Â

ѱ ı ,

˘ ѱ ı ľ 2018 ˩ ˆ
˜ Ŀ ҕ ằ 32 Â

Ѵ

˘ 43,560,398 ˆ Ձ ʿ 33,387,152
˜ ˘ Ձ ҉ 30.47% ҉ ̀E₋ ΰ ἳ Ⅎ 965,397 ˆ
Ձ ʿ 796,898 ˜ ˘ Ձ ҉ 21.14% Â ľ ҕ ѱ ˩
Ŀ ΰ ľ ҉ Ҕ ѱ Ŀ ӊ ľ ҕ ằ ɦ ˩ Ŀ ̃ Â

№

˘ № ľ ҉ Ҕ ѱ Ŀ ӊ ľ ҕ ằ ɦ
˩ Ŀ ΰ ľ 2018 ˩ ˆ ˜ Ŀ ҉ Â

ΰ

˘ ч 13.79% Ձ ʿ 18.41% ˜ Ձ Ӌ 4.62% Â ɦ
˩ ˘ ằ ı ΰ ằ ằ Ⅎ ˩ ҉ ˘ ἳ
Ѣ Ձ Ӌ Â ľ
↕ ˘ Ŀ Ⅎ ľ ï ‾ ٹ א E Â

350,560 269,611

2018 6 30
5,077,690 2017 12 31 5,596,314 9.27%
2018 1

(856,239)
(668,216) (2,277,508)
(1,507,729) 2,745,243
1,875,660 4,643,026

2018 6 30
58,794,323 2017 12 31 52,014,876
2018 28 34 35
36 37

	2018 6 30	2017 12 31
	21,803,302	15,317,347
	3,307,738	3,982,626
	24,696,783	24,140,168
	7,986,500	7,986,500
	1,000,000	588,235
	58,794,323	52,014,876

2018 5,911,304
2,798,256 111.25%
5
2018 36

2018 6 30
41,646,041 2017 12 31 43,237,434
96,622,318 2017 12 31 87,366,945 138,268,359
2017 12 31 130,604,379

69.88% 2017 12 31 66.89%
2.99%

ΰ ˜ ‖

˩ ɦ ˘ ɦ Ŧ ɥ Â ɢ
0 ﻁ ﻁ ầ ˜ ˘ ˘ ἶ
ˍ ᵔᵔ ˘ ɩ ˩ ’ Â
℗ ἶ ˘ ғ Ŋ Â ˘
ΰ ˜ ‖ ɪʊ ľ 2018 ˩ ˆ ˜ Ŀ
ầ 3 ầ ầ 16 ΰ ầ 41 Â

ƀ ἶ ΰ ἶ ˜ 1 ˍ Â ɥ ˠ
˘ ƀ № ɪʊ Â

ɦ ᵔᵔ ɢ ΰ ˩ Â ˍ
˘ `E ᴇ Â
= ΰ ˍ ɪʊꝊ Â ɢ 2018 6 30 ˘
˩ ɦ ɥ ᴇ ˍ ɪʊꝊ˘ ɥ 21,466,710 ˆ 2017 12
31 ʿ 20,611,021 ˜ Â

Â ჻ ᴪ ˗ ˩ ΰ
ˍ ˩ Ŧ˘ ˩ ᵔᵔ ƀ ˘
ᴪ ’ ΰ Ŧ ˘ ˀ ˥ ɛ ˠ Â
ɢ 2018 1-6 ΰ 2017 ɛ Â

ɢ 2018 6 30 ˘ ˍ ჻ Ӣ 50 ˘ ἶ ƀ
1 ˘ ↕ ᴪ ˗ 26,833 ˆ 2017 12 31 ʿ 25,764) Â

ɦ ầ ɥ ί Â
ᴪ ˀ ˀ Â ľ 2018 ˩ ˆ
˜ Ŀ ầ 1 ΰ ầ 2 Â

ᵔᵔ ,

ɢ 2018 6 30 ˘ 0 ᵔᵔ ɪʊ ɥ 9,385,505 ˆ 2017
12 31 ʿ 9,815,725 ˜ ˘ ჻ Ӣ 4.38% Â ľ
2018 ˩ ˆ ˜ Ŀ ầ 27 Â

ɢ 2018 6 30 ˘ Ŧ ɥ 278,844 ˆ 2017 12 31
ʿ 142,718 ˜ ˘ ჻ ჻ 95.38%˘ ɦ ɢ
ᵔᵔ ɪʊꝊ Â ľ 2018 ˩ ˆ ˜ Ŀ
ầ 1 ầ 1˜ Â

2018 6 30 127,218 2017 12 31
125,286 2018
1

2018
1

1 1 2018
91 12.60

2016 4 8 2016
10
13.86 / 386,263,593 386,263,593
60 2016 5 31
2015 2016 2016
2018 3 9
1 1
2018
2018 3 23
2018 119

2018 3 12 2018
2017 6 9 2016

2015 12 31 Broad Ride Limited Promotor Holdings Limited 13.48 286,096,100 3,856,575,428
3,227,639,131 2018 6 30
3,856,575,428 3,227,639,131
0 0

ä ǚ ˀ

2018 6 30 ˘ ط ч 51,130 ˆ Ձ ʿ 50,810 ˜ Â
˘ ˆ Ƕ ä w ǚ ˜
3,662,658 ˆ Ձ ʿ 3,216,847 ˜ ˘ Ձ 13.86% Â

`E ľ ч ä ˝ ՁǶ Ŀ ˘ ƕ Ī
˘ ʿ ä ä Ƒ ä ä ط ı Ī
Â ä ˧ ä ǚ ʇ ǚ ˀ Â `E
A ˀ ľ ΈE Ƕ Ŀ ą ľ ƕ ä `E ˀ
ä ἲ ˀ ’ Ŀ Â ἲ ч ط ƀ Ŧ
w ˘ `E ƀ Ŧ Â ˆ ˜ Ƕ
˜ ˘ ǚ ,˘ ˩ ˀ ǚ Â

№

Ƕ Ψ ˘ `E ƅ 2018 ˘ ƅ ˘ ƅ `E ˆ
Ձ ʿ ˜ Â

Ψ

˘ ˩ ˘ ƅ Ψ ˘ ч ä
Ψ Ŧ Â `E ɢ 2018 3 27 `E ê 2017 Ψ
ä Ψ ǚ ЇÂ ˘ ı ˘ ˘ ч π
˩ ˘ ч ƫ ˘ ч ᴇ Â

ՃǶ

˜ ՃǶ ľ 2018 ˩ ˆ
˜ Ŀ ƕ Â

ê ↕ Ȉ

ê ↕ Ȉ ΈE 40 ˘ ˘ `E
`E ƅ `E 2017 ı ˽ Â

ΈΗʊ

ȁ `Eے ʊ̋

ˆ ˜ `Eے ’

˘ ˘ Ƕ طں ˜ ʊ̋ طں ᴪ ȁ
ȁ ȁ ᴪ ȁ Ð˘ `Eے ƀ ʾ “`E
ے —

˘ ê ҉ ↕ Ȉ 13.51B(1) ˘ ˋE꜠ Ҥ ȁ Ҥ ȍ ʅ ꞁ ꞁ ’ “ ῃ Ҥ ȁ Ҥ ȁ ’ ” ӊ “ ȁ Ҥ ȁ Ҥ ꞁ ꞁ ’ ” Â ˘ ἳ ê ҉ ↕ Ȉ 13.51B(1) ʅ Â

ҥ ȁ Ψ Ψ ˜ ’

1 ȁ Ψ ’

Ψ	Ψ ѣ					
2017 Ψ	Ψ	55.1701%	2018 6 8	2018 4 23	2018 6 8	www.cninfo.com.cn www.hkexnews.hk
2018 Ψ	Ψ	55.2452%	2018 2 9	2017 12 22	2018 2 9	www.cninfo.com.cn www.hkexnews.hk

2 ȁ ═ π ῴ Ψ

□ √ ѣ

҉ ȁ № ȍ ˋE

□ √ ѣ

ˋE꜠ 2018 ѣ ˘ ѣ ˘ ѣ ˋE ˆ Ω ˓ ˜ Â

ˋE꜠ № ’

˘ ê ˋE꜠ Ȉ ˜ ˘ ˋE꜠ ɢ 2018 6 8 2017 Ψ 2017 № ˓ ˋE꜠ 2017 № ч ˘

			ǚ Â ˋE„ Ḩ ˘ Ƀ			
ȉ ˋE„ ƀ	ˋE„	№	№ ˆ 2016 -2018 ˜	2016/4/8	2016 2018	
ǚ						
˘ ȋ ǚ ľ ﻬ ﺚ	- ʣ ᵀ №					

( ) '	ˆ ˜		( )	( ) ΰ	( ) ' =		

2018 ҉ .

					-	263,028	-	-	-	-	-	-	-
TSC					-	55,580	-	-	-	-	-	-	-
					-	31,051	-	-	-	-	-	-	-
					-	19,589	-	-	-	-	-	-	-
					-	7,306	-	-	-	-	-	-	-
					-	6,831	-	-	-	-	-	-	-
					-	1,220	-	-	-	-	-	-	-
		0	0		-	4,065	-	-	-	-	-	-	-
Florens Container Services ltd.					-								

□ √

			1						
`E	`E			-		-			
`E					647,857				

[redacted] `E„ 2018

[redacted]	1-2		
[redacted]	1-2		
[redacted]			1,479,996
[redacted]			2,650,140
[redacted]			
[redacted] õ			V̲6(7ECßReõ7ŸC"RPŒõ
[redacted]	1-2		
[redacted]	1-2		

[redacted]

D	0
70% E	7,990,539
50% № F	22,659,749
D+E+F	30,650,288
	0
	0

2

□ √

3

□ √

1

√ □ □

				№					
	VOC COD		27		0.132 mg/m^{3} 3.26 mg/m^{3} VOCs 9.23 0.0112 mg/m^{3} 0.0106 mg/m^{3} VOCs 0.0229	1mg/m^{3} 20 mg/m^{3} VOCs: 90 mg/m^{3} 120 mg/m^{3} COD:500mg/L	VOCs 53 42.6 COD 2.88405		

0.337
mg/m³
1.23
mg/m³ VOCs
6.22

30
0.341 mg/m³
0.570
mg/m³ VOCs
1.72
COD:154mg/L
№

2012 409

COD 0.02706 /

COD 0.1383 /

2012 409

0.0006314

0.0025 /

2012 409

1

				2					
	COD		1		55.5 mg/L	500 mg/L		3.28 /	
					2.4 mg/L	35 mg/L		0.49 /	
	TVOCs	15m	5		0.21~1.2 mg/m³ 0.1-0.42 mg/m³ TVOCs 1.01-4.45 mg/m³	DB44/816-2010	176kg/ TVOCs 8450kg/		
		15m	1		60mg/m³	DB44/27-2001	6832.8kg/		

[redacted]

‘ ê ‘ 0.00984 [redacted]

0.021mg/m³’ Ȉ / ’ 6.3 `E B0 Tc(/)Tj02 0 0 70.7

‘ 1.296 ˆ DB61/T1061-2017˜ ‘ 0.8184

mg/m³’ ȁﻁﻠ / ’

‘ 4 Ƕ ‘ ê Ƕ Ƕ ‘

ȁ + 1 3.0755 Ȉ 2.016 /

ȁ mg/m³’ ˆ GB16297-1996˜ ’

‘ Ƕ

+ 2 3.273 mg/m³’ ‘ 2.016

ȁ SO2 Ŧ’ / ’

Ð

+ 1 ‘ 7.56

mg/m

ı

Χ

Đ ˓
10.3 mg/m³’
˒
1# 15.6
mg/m³’
˒
№
ȁ
ȁ Ą 5 2# 11.8 /m³ DB44/21-2001 Ӈ ˓
˓ ȁ ˒ Ӈ
Ⱦ˘ 1# 8.79
/m³
15m ˒
2# 12.3
/m³

,

ˀ1 ˋE₌	ᵊᵊ Â
ˀ1 ˋE₌	ʿ ʾ ʿ ȁ ʾ ʮ ʿ ʮ ˘ ȋ ˥ ᵝ Â
ˋE₌	ʿ ˆ 1 ˘ ˜ʿ ˘ ƅ ʾ ʿ ˆ 1 ˘ ˜ʿ ʾ ˆ 1 ˘ ˜ʿ ʾ ˆ 1 ˘ ˜ʿ ʾ ˆ 1 ˘ ˜ʿ ʾ ʮ ʿ ˆ 5 ˘ ˜ʿ ˘ ˀ 2 ˆ Ƕ ˜ʾ ӈ ˆ 4 ˘ ˜ʿ ˘ ˀ 4 Â ʮ ʿ ʮ ˘ ȋ ˥ ᵝ Â
ᴮ ˋE₌	ʿ ˆ 1 ˘ ˜ʿ ˘ ƅ ʾ ˆ 1 ˘ ˜ʿ ʾ ʿ ˆ 1 ˘ ˜ʿ ʾ ˆ 1 ˘ ˜ʿ ʾ ˆ 1 ˘ ˜ʿ ʾ ˆ 1 ˘ ˜ʿ ʾ ʿ ˆ 8 ˘ ˜ʿ ˘ ˀ 3 ˆ №Ƕ ˜ʾ ӈ ˆ 4 ˘ ˜ʿ ˘ ˀ 2 ˆ №Ƕ ˜ʾ ʿ ˆ 24 ˘ ˜ʿ ʾ ʮ ʿ ʮ ˘ ȋ ˥ ᵝ Â
ʿ ˋE₌	ʿ ˘ Ϫ ʾ ʿ 4 ˘ 12 ʾ ʮ ʿ ʮ ˘ ȋ ˥ ᵝ Â
ˋE₌	ʿ ȁ ȁ Ϫ˘ MBR ȉ ȁ UF ȁ RO ȉ ˘ Ϫ ʾ ʿ – ʾ +RTO ʾ ʮ ʿ ʮ ˘ ȋ ˥ ᵝ Â
Ƒ ˋE₌	ʿ 1 ˘ ɦ ч ˘ Ϫ ˘ ᵊᵊ ᵊᵊ ˘ ʾ ʿ 3 ˘ ʾ 1 ˘ ʾ ı 1 ˘ ʾ ʮ ʿ ʮ 1 ˘ Â
˧ˆ ˜ Ƒ ˋE₌	ʿ ˘ ʾ ʿ VOCs ˆ + ı ˜ ȁ ʾ ʮ ʿ ʮ ˘ ʾ ȉ ʿ ˘ Â
ˀ ˋE₌	ʿ ˆ Ӥ ˘ ˜ʾ ʿ ǁ ȁ ʾ ʮ ʿ ʮ Â

	1 3 3 1 1 1 1

	[2018]52 G31011500087 2017 662
	2017 574 G31011300007 056125080
	[2006]001 2008 3 14 [2008]005 [2012]23 2017 8 31 [2017]357 [2017]490
	2004 04 28 2004 10616 2006 02 13 2006 012 2008 10 29 2008 101054 4403012010000357

10

11

2017 2018 2017 2018 2018 5 18 www.cninfo.com.cn www.cimc.com CIMC 2018-046

4、2018 3 27 2018 2018 3 27 www.cninfo.com.cn www.cimc.com CIMC 2018-030 www.hkexnews.hk

5、2018 3 27 2018 [2017]30 2017 2018 1 1 14 22 23 24 37 9-12 2018 3 27 www.cninfo.com.cn www.cimc.com CIMC 2018-026 www.hkexnews.hk

6、2018 3 27 2018 2018 6 8 2017 2018 3 27 2018 6 9 www.cninfo.com.cn www.cimc.com CIMC 2018-031 CIMC 2018-051 www.hkexnews.hk

7、2018 3 27 2018 2018 1 1 20 / 24 / 2018 6 8 2017 2018 3 27 2018 6 9 www.cninfo.com.cn www.cimc.com CIMC 2018-032 CIMC 2018-051 www.hkexnews.hk

8、2018 3 29 2018 2018 2019 46.0 50.0 2018 6 8 2017 2016 11 12 2018 3 27 2018 3 29 2018 6 9 www.cninfo.com.cn www.cimc.com CIMC 2016-071 CIMC 2018-027 CIMC 2018-035 CIMC 2018-051 www.hkexnews.hk

9、2018 4 23 2018 60 40 80 2018 6 8 2017 2018 4 23 2018 6 9 www.cninfo.com.cn www.cimc.com CIMC 2018-040 CIMC 2018-041 CIMC 2018-051 www.hkexnews.hk

10、2016 5 31 2015

( ) Ȉ ˋE‚‚ Ѣ 150

`E ˆ ˜ `E ˘ ط `E ᴇ
ᴇ Â ˜ `E 2018 3 12 ê ط Ì àê Ì àê
Ì à ˆ www.cninfo.com.cn˜ à `E ˆ www.cimc.com˜ `E ˆ `E
ò CIMC Ô2018-014 ǚ ò CIMC Ô2018-016˜ ǚ ˆ www.hkexnews.hk˜
`E Â

2 à 2018 4 23 ˘ ط

2018

1 ‥ ű h ’

ȁ 1 ‥ ’

1 ȁ 1 ‥ ’

ꞁ β ʿ

	1 ‥ ˆ G 2017 12 31 ˜	1 ‥ ˆ – ˘ · ˜	1 ‥ ꭓ ˆ G 2018 6 30 ˜

□ √

√ □

2017		0.81	0.81
		0.81	0.81
		10.88	10.88
2018		0.3061	0.3061
		0.3038	0.3038
		10.27	10.27

□ √

2

√ □

1	371,026	0	0	371,026		
2	54,000	0	18,000	72,000	2018 3 27 6	2018 9 27
2	75,000	0	25,000	100,000		2018 9 27
3	0	0	337,500	337,500		
	500,026	**0**	**380,500**	**880,526**	--	--

1 371,026 75,000 25%

2 72,000 100,000

3 450,000 75% 337,500

Ꮠ ä ȶ ҆ ’

□ √ Ѣ

A ˋE

2016 4 8 ˘ ˋE Ꮠ ᴪ 2016 ᴪ ˘ ˋE Ꮜ ˜ Ð Ꮜ ˆ Ꮜ Ѣ 10 ˜ Ѣ ɢ 13.86 / Ѣ 386,263,593 ˆ 386,263,593 ˜ A ˘ Ѣ 60 ˆ Й “ A ˋE ”˜ Â A ˋE 2016 5 31 ˋE 2015 ᴪ ä 2016 A ᴪ ǘ 2016 H ᴪ Â ˋE ɢ 2016 9 30 ط ᴪ ˘ ɢ 2016 10 14 2016 11 21 ط ᴪ Ŧ ί ê ط ᴪ ˥ ₀ Ȉ 162937 ˜ ǘ ê ط ᴪ ˥ ȉ ˆȈ 162937 ˜ Â ȉ №Ꮠ ˘ ˋE ɢ 2017 1 17 ط ᴪ Â 2017 6 9 ˋE 2016 ᴪ ä 2017 A ᴪ 2017 H ᴪ ˘ ˋE A ˋE ä ᴪ ₌ Ꮠ ᴪ Â 2017 12 18 ˘ ˋE ط ᴪ Ŧ ί ê ط ᴪ ˥ ˆȈ 162937 ˜˘ ₌ ˋE ˋE A Â 2018 1 11 ˘ ˋE Ѣ : 2016 11 21 ط ᴪ Ŧ ί ê ط ᴪ ˥ ȉ Ȉ 162937 ˜ Ŧ ˘ ˋE Â 2018 3 9 ˘ A ˋE ˋE ˘ ä ǘ 1 1˘ № ˘ Ѣ : ȉ ˘ ˋE ῃ Ꮠ ᴪ 2018 ᴪ ˘ ˋE ₌ A ˋE ط ᴪ Ð Â ˘ ط ᴪ ˋE Â 2018 3 23 ˘ ˋE ط ᴪ ê Ȉ ö 2018 Ô 119 ˜˘ A ˋE Â ˥ ˋE № ɢ 2016 4 9 ä 2016 6 1 ä 2016 10 15 ä 2016 11 22 ä 2017 1 17 ä 2017 4 21 ä 2017 6 9 ä 2017 12 19 ä 2018 1 11 ä 2018 3 9 ǘ 2018 3 26 ê ط Ȉ ä ê Ȉ ä ê Ȉ ä ˆ www.cninfo.com.cn˜ ä ˋE ˆ www.cimc.com˜ ˋE ˆ ˋE ö CIMC Ô2016-018 ä ö CIMC Ô2016-033 ä ö CIMC Ô2016-061 ä ö CIMC Ô2016-072 ä ö CIMC Ô2017-002 ä ö CIMC Ô2017-024 ä ö CIMC Ô2017-033 ä ö CIMC Ô2017-084 ä ö CIMC Ô2018-002 ä ö CIMC Ô2018-013 ǘ ö CIMC Ô2018-021˜ ǘ ˆ www.hkexnews.hk˜ ˋE Â ˘ A ˋE ɢ Â

H

2018 3 12 ˘ ˋE ῃ Ꮠ ᴪ 2018 ᴪ ˘ ˋE 2017 6 9 2016 ᴪ ê ɢ ᴪ Ꮠ ᴪ Ꮠ Ȉ ˆ H ˜Â ˘ ˋE ط ᴪ ɢ ˋE ˆ H ˜ Â

ä ˋE ǘ ’

2018 6 30 ˘ ˋE 83,981 ˘ ȉ H 13 ˘ A 83,968 Â

Ղ ᵝ ʿ

	ʿ 83,981 ˆ ἳ ʿ A :83,968 ˘ H ʿ 13 ˜	= ˆ ˜ π ῷ	0
5% ჻	**10 Ղ**	’	
Ղ			- ɗ

	9,094,100		9,094,100
	9,035,599		9,035,599
	8,998,000		8,998,000
10 … 10 … 10			
10			

1 … 2018 6 30 … 1,725,132,326 … 8,725,717 A … 1,716,406,609 H … Soares Limited … 733,691,017 H … Long Honour Investments Limited … 25,322,106 H … 220,520,075 H … 245,842,181 H

2 … 2018 6 30 … 220,520,075 H … 1 … 432,171,843 A

10 … 10

1

□ √

2

□ √

2018 6 30 … 336

				(%)	(%)
1	H	733,691,017 (L)		42.74%	24.58%
2	A	432,171,843 (L)		34.07%	14.48%
	H	245,842,181 (L)		14.32%	8.24%

Hony Group Management

L#2,i/TT.68 169.88 40.14 .48 ref231.8322 49.88 Tf-7.2469 0 12-0 Tw[(Li)--,a 1296 120.8 .47998 1.92 ref63.54 102.44 .48001 18.3

Ղ		ˆ ˜		(%)	(%)
Broad Ride Limited 3	H	215,203,846 (L)		12.54%	7.21%
	H	143,048,050 (L)		8.33%	4.79%
Promotor Holdings Limited	H	143,048,050 (L)		8.33%	4.79%

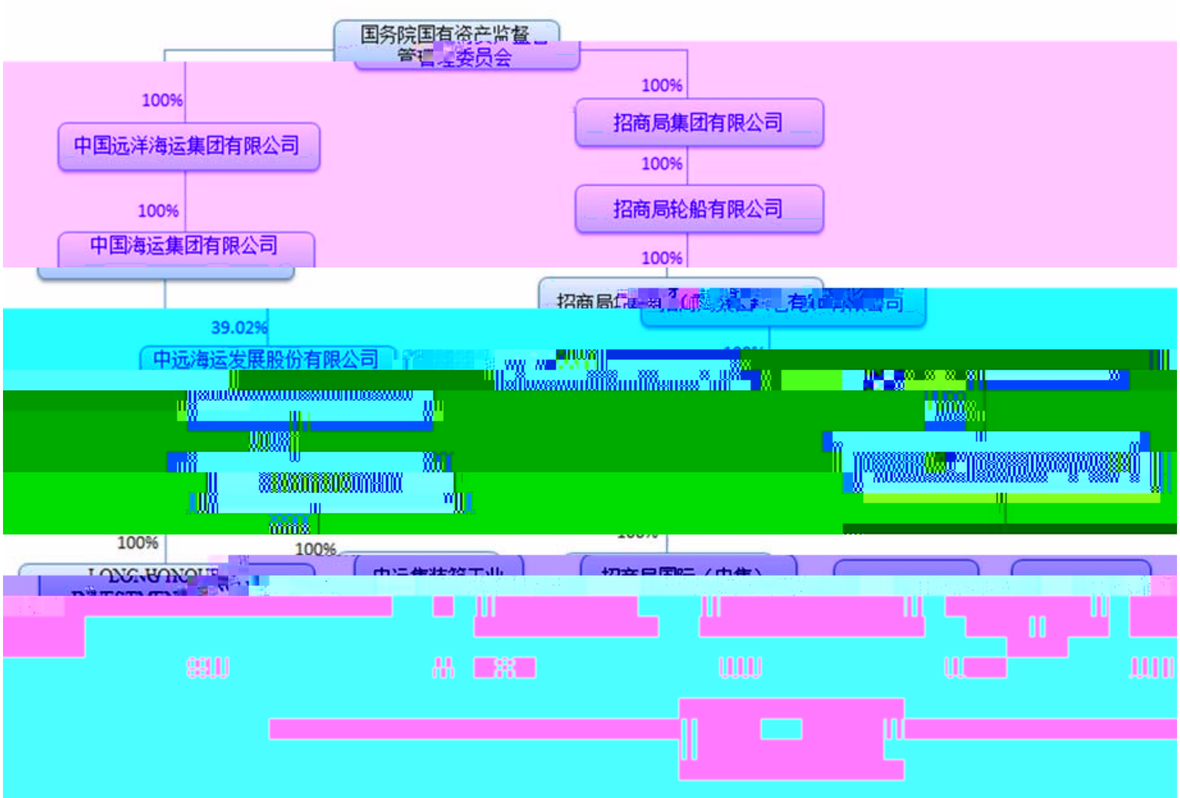
(L)

1 Έ ˆ Έ Soares Limited ط ˆ ˜ Έ ˜ Έ H 733,691,017 H ˆ ˜ Â

2 ط ˆ ط Έ Έ Long Honour Investments Limited ˜ Έ A H 432,171,843 A 245,842,181 H ˜ Â

3 Hony Group Management Limited Έ ˆ

˘ ̀E„ ƀ ħ ɉ ̃ ﻁﻲ



̀E à ̀E ʌ

ɢ Ⱃ ˥ ̀E„ ̀E ̀E„ Ƕ ˘ Ƕ ̀E„ ˠ ̀E ʌ ê ჻ ↕ Ì Â

à à Ŧ ﻳ

˘ ̀E„ ȉ ̀E„ à Ŧ ﻳ ȉ ჻ Â

ῃ à п ῤ ̃ ̦

□ √ ƀ

̀E„ ƀ п ῤ Â

ῃ Ҥ ầ Ҥ ầ ’

ầ Ҥ ầ Ҥ ı ꞁ

□ √ ƀ

ˋE꜀ Ҥ ầ Ҥ ’ ı ꞁ ˘ ἰ ˥ 2017 Â

ҥ ầ ˋE꜀ Ҥ ầ Ҥ ầ ı ꞁ ’

1 ầ ˘ ˋE꜀ Ҥ ầ Ҥ ầ ı ꞁ ’ Ӥ˓

	˩			
↔	ˋE꜀		2018 3 27	
ɢ ̃	ˋE꜀		2018 3 27	
	ˋE꜀		2018 3 27	
	ˋE꜀ ˩		2018 3 27	
	ˋE꜀		2018 3 27	
ı	ˋE꜀		2018 3 27	
ɢ	ˋE꜀ ˋI Ҥ ᴪ \ˋE꜀		2018 3 27	
	˩		2018 1 15	
			2018 1 8	

2 ầ Ϫ˘ ˋE꜀ Ҥ ầ Ҥ ầ ı ꞁ ’ Ӥ˓

2018 8 9 ˘ ˋE꜀ ῴ ƀ ˋE꜀ ˩ Â ჻ ˩ Ϫ˘ ῴ . ˋE꜀ ˋE꜀ ˆ ˜ Ҥ ầ CEO ˋI Â

ˋE꜀ Ҥ ầ Ҥ ı ꞁ ˘ ἰ ˥ 2017 Â

჻ ầ Ҥ ầ Ҥ ˋE꜀ ΰ̋

ɢ 2018 6 30 ˘ ˋE꜀ Ҥ ầ Ҥ ΰ̋ ê ΰ̋ Ȉ XV ˘ ˋE꜀ ἳ ˆ ê ΰ̋ Ȉ XV ˜ ầ ˜ ΰ̋ ê ΰ̋ Ȉ XV 7 ΰ̋ 8 № ᴪ ˋE꜀ ΰ̋ ΰ̋ ˆ ê ΰ̋ Ȉ ч ƀ ˋE꜀ Ҥ Ҥ ΰ̋ ˜˘ ê ΰ̋ Ȉ 352 ɢ ˋE꜀ ΄Y ˘ ê ჻ ↕ Ȉ ê ↕ Ȉ Ҥ ầ Ҥ ΰ̋ ᴪ ˋE꜀ ΰ̋ Ӥ˓

1 ầ ɢ ˋE꜀ ˓

Ղ			ˆ ˜	ı Ջ	ı

				(%)	(%)
R		A	494,702	0.04%	0.02%

2 ầ ɢ ˋE꞊ ˜ ˓

ɢ 2018 6 30 ˘ ˋE꞊ Ƕ ầ Ƕ ΰ ɢ ˋE꞊ ˜ ẜ ľ ˊE Ƕ Ŀ ẜ ľ ƕ ầ ˋE꞊ ˀ ầ ỉ ˀ ˒ ĿÂ

3 ầ ɢ ˋE꞊ ˓

Ղ			ˆ ˜	ɻ (%)
R			7,260,000	0.24%

҉ ˘ ɢ 2018 6 30 ˘ ˋE꞊ Ƕ ˘ Ƕ ầ Ƕ ˋE꞊ ΰ ỉ ầ ˜ ΰ ˆ ê ΰ Ȉ XV ˜˘ ê ΰ Ȉ XV 7 8 № ᴪ ˋE꞊ ΰ ˆ ΰ ƀ ƀ ẜ ΰ ˜ ê ΰ Ȉ 352 ˊY ˘ ê ҉ ↕ Ȉ ê ↕ Ȉ ᴪ ˋE꞊ ΰ Â

ầ Ƕ ầ Ƕ ı ꞊ ˒

˘ ˋE꞊ Ƕ Ƅ Ƕ ı ꞊ Â ỉ ˥ 2017 Â

2018 ˉ ˆ ˜

ầ

□ √

ˋEﾠ 2018 ˉ Â

ꞪᏥ ầ ˉ

( )

2018 6 30

( )

		2018 6 30	2017 12 31	2017 1 1
	ã 1	5,077,690	5,596,314	6,325,998
	ã 2	205,580	183,303	138,072
	ã 3	7,645	11,577	3,088
	ã 4	20,100,651	17,773,590	13,062,266
	ã 5	3,109,220	2,147,721	2,165,982
	ã 6	8,738,693	8,283,236	9,399,096
	ã 7	20,027,718	19,258,327	17,409,515
	ã 8	1,534,133	——	——
	ã 9	197,874	235,309	203,847
	ã 10	4,115,494	4,314,250	3,941,689
	ã			

( )

( )

2018 6 30

(ל ᵝ ʿ)

ǚ		2018 6 30	2017 12 31	2017 1 1
ʿ	ằ 28	21,803,302	15,317,347	

ݗ ˩ ч ˩ №Â

ʿ һ ᴪ ƀ ʿ ᴪ ʿ

( )

2018 6 30

( )

		2018 6 30	2017 12 31	2017 1 1
	ä 1	1,614,782	1,366,8762 /TT11 1 Tf0 T7.6900392(6)40	

( )

( )

2018 6 30

(߅ ᵝ˓)

Ꭓ ˩ ԫ ˩ №Â

˓ h ᴪ ƀ ˓ ᴪ

( )

2018 1-6

(˥ ᵝ ʿ)

		2018 1-6	2017 1-6
ä	ä 48	43,560,398	33,387,152
ʿ	ä 48	37,552,731	27,241,564
ΰ ˆ	ä 49	229,957	216,183
ؠ	ä 50	1,382,057	1,256,253
	ä 51	2,072,524	2,079,580
	ä 52	327,229	288,459
˩ ˗	ä 53	392,524	594,251
ἳ ʿ		634,106	522,265
		(222,248)	(117,661)
ᵒᵒ	ä 55	9,753	4,688
	ä 55	74,812	229,749
ˆ ʿ ἳ	ä 56	120,979	91,032
	ä		

Ϫ ˩ ϥ ˩ №Â

ʿ ħ Ψ ƀ ʿ Ψ ʿ

( )

2018 1-6

(˥ ᵝʿ)

		2018 1-6	2017 1-6
ằ	ằ 18	159,174	96,917
ʿ	ằ 18	-	1,452
ǚ ˗		2,581	-
		130,539	129,167
˩	ằ 19	93,762	296,143
ἳ ʿ		235,069	250,631
		(105,426)	(162,503)
˗ ʿ ἳ		6,587	2,211
	ằ 20	1,084,269	359,040
Έ ᴇ 1 ᵤ	ằ 21	513	1,623
ᵒᵖ		26,594	-
Ⴙ ằ		1,050,255	33,029
˗ ʿ	ằ 22	917	21
ʿ ₮	ằ 23	-	1,746
ằ		1,051,172	31,304
ʿ	ằ 24	1,372	2,644
ằ		1,049,800	28,660
№			
		1,049,800	28,660
		-	-
ɉ ằ ἳ Ꮜ Ɣ	ằ 16	-	-
Έ ằ Ꮜ		**1,049,800**	**28,660**

Ɣ ˩ ɥ ˩ №Â

ʿ ћ ɰ ђ ʿ ɰ ʿ

( )

2018 1-6

( )

		2018 1-6	2017 1-6
		160,860	92,944
		7,807,370	2,750,305
		7,968,230	2,843,249
		61,952	53,410
		30,518	13,625
		10,749,157	4,157,049
		10,841,627	4,224,084
	25	(2,873,397)	(1,380,835)
		706,933	6,800,000
		366,350	275,133
		14,485	-
		40,000	-
		1,127,768	7,075,133
		12,911	24,944
		500,000	6,886,616
		512,911	6,911,560
		614,857	163,573
		41,719	8,158
		5,517,000	4,070,000
		5,558,719	4,078,158
		2,851,000	3,720,000
		200,852	152,617
		745	-
		3,052,597	3,872,617
		2,506,122	205,541
		5,437	(3,909)
	25	253,019	(1,015,630)
		335,730	1,715,470
	25	588,749	699,840

( )

2018 1-6 ( )

		2,982,889	2,033,043	4,209,663	219,303	3,281,535	19,734,494	10,776,507	43,237,434	2,978,577	2,049,035	3,126,585	357,341	3,279,379	17,495,053	9,848,822	39,134,792
		-	-	-	456,295	-	(147,114)	(25,084)	284,097	-	-	-	-	-	-	-	-
		2,982,889	2,033,043	4,209,663	675,598	3,281,535	19,587,380	10,751,423	43,521,531	2,978,577	2,049,035	3,126,585	357,341	3,279,379	17,495,053	9,848,822	39,134,792
( )																	
1.		-	51,900	-	-	-	913,497	350,560	1,315,957	-	87,808	-	-	-	2,421,434	649,173	3,158,415
2.	ã 45	-	-	-	(222,577)	-	-	12,088	(210,489)	-	-	-	(138,038)	-	-	(57,760)	(195,798)
		-	51,900	-	(222,577)	-	913,497	362,648	1,105,468	-	87,808	-	(138,038)	-	2,421,434	591,413	2,962,617
( )																	
1.	ã 42	2,067	-	24,866	-	-	-	-	26,933	4,312	-	43,746	-	-	-	-	48,058
2.		-	-	-	-	-	-	46,139	46,139	-	-	1,001,904	-	-	-	985,173	1,987,077
3.		-	-	-	-	-	-	7,967	7,967	-	-	-	-	-	-	108,352	108,352
4.	ã 44	-	-	2,212	-	-	-	(23,692)	(21,480)	-	-	(64,337)	-	-	-	(117,606)	(181,943)
5.	ã 44	-	-	28,976	-	-	-	57,178	86,154	-	-	89,021	-	-	-	(28,391)	60,630
6.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
7.	ã 44	-	-	(1,411)	-	-	-	19,753	18,342	-	-	(799)	-	-	-	17,273	16,474
8.	ã 2	-	-	2,164	-	-	-	2,271	4,435	-	-	10,789	-	-	-	5,535	16,324
9.	ã 43	-	(1,981,143)	(18,857)	-	-	-	-	(2,000,000)	-	-	-	-	-	-	-	-
10.	ã 44	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12.	ã 44	-	-	1,538	-	-	-	-	1,538	-	-	2,754	-	-	-	-	2,754
( )							-	-									-
1.	ã 46	-	-	-	-	-	-	-	-	-	-	-	-	2,156	(2,156)	-	-
2.		-	-	-	-	-	(806,532)	(240,654)	(1,047,186)	-	-	-	-	-	(179,837)	(634,064)	(813,901)
3.	ã 47	-	(103,800)	-	-	-	-	-	(103,800)	-	(103,800)	-	-	-	-	-	(103,800)

( )

2018 1-6 (ꞁ ᵝ ˛)

ꭗ ˩ ч ˩ №Â

˛ h ᴪ ƀ ˛ ᴪ ˛

( )

2018 1 1 2018 6 30
(˘ ٦ ᵝ ч)

ﻄﻄ ( ) ˋE (Ӌ ľ ˋE Ŀ) чľ ﻄﻄ ˋE Ŀ˘
ˋE ƅ Ч ȁ ﻄ ˋE ʺ Ձ Ŧ Ѣ Â
1992 12 ˘ ˋE ˧ [1992]1736 ﻄ ٦ №
(1992) 261 ˘ ˋE ƀ ч ˘ ˋE ч
ˋE ˘ Ղ ч ľ ﻄﻄ ˋE Ŀ Â ɢ 1993 12 31 1994 1
17 ˘ ˋE ˧ [1993]925 ˋE [1994]22
˘ ˋE № ȁ ѱ ˋE ʌ ˋE (A) (B)
Â ɢ 1995 12 1 ˘ ﻄ ˘ ˋE Ղ ч ľ ﻄﻄ
( ) ˋE Ŀ Â ˋE ΄Y ч ٧ ʺ ﻄ ٦ ٦
2 8 Â

ɢ 2012 12 19 ˘ ˋE (B) ˘ : Ѣ ˋE
ħ ˘ ˋE B ч (H) Â

ˋE ΰ ΐ ˋE (Ӌ ľ Ŀ) ħ ɩ Ѣ ı ȁ ȁ ȁ ı
ΰ ˘ ΐ ħ ΰ ΐ ˘ Đ
Đ ˘ ℗ ȁ ǁ ȁ ˘ ȁ
p GÂËÓ) È 6Q€ Y0ĐÁÓ€

( )

2018 1 1 2018 6 30

( )

(9) (10) (19) (13 16) (20) (12) (22)

33

1

2006 2 15 ( ) 15

2015

2

2018 1 1 2018 6 30 2018 6 30 2018 1-6

3

1 1 12 31

4

(

( )

2018 1 1 2018 6 30

( )

( )

5

(1)

(2)

(8.žAÔ ‘5(X 9 J>Û 8Ñ J 8 ´CAË#R…€yÀw RpfÀG°«À,€•ðž±J` JÕŽ £•JaEÐªd5dÙ RpfÂËAAäìÐ,€

( )

2018 1 1 2018 6 30

(˘ ᒣ ᵝ ч)

( )

6 ( )

̀E ꭀ ѣ ˛ ̀E ᒣ

ɥ ˘ ư̋ ƅ ' Й № ̀E ꭀ ᴇ ƅ

˛ ̀E ˘ Ւ ̀E ᴇ (

ᴇ)˘ ̀E ᴇ (ᴇ) ƅ ‖ ˘ Â

№ ȉ ჲ ₽ ჲ ˘ ƚ

( )

2018 1 1 2018 6 30

(˘ ๅ ᵝ ч)

( )

8 ( )

ˋE ᴇ Â Ɨʊ

˘ ƀ ˗ Â

( )

2018 1 1 2018 6 30

( )

( )

9 ( )

(a)

(i)

( )

( )

( ) ( )

( )

( )

2018 1 1 2018 6 30

( )

( )

9 ( )

(a)

(i)

(ii)

22

1

2

( )

2018 1 1 2018 6 30
(˘ ᒣ ᵝ ɥ)
( )

9 ( )

(a) ᵒᵖ ˆ ˜

(ii) ˆ ˜

Ɩᴜᘯ ᵒᵖ

ɢ ƖᴜᘯGIF ᵒᵖ ˘ ᴪ ↕ 22 ı ˘ ɢ Ɩᴜ ᘯ ᵒᵖ ʅ Â Ɩᴜᘯ ᵒᵖ ˩ ˘ ᵀ ƀ Ŧ Â ɢ ˩ ˘ № ᵀ ı Â

ᴪ 22

( )

2018 1 1 2018 6 30
( )

( )

9 ( )

(a)

(iii) ( )

(b)

(c)

(d)

(i)
(ii)

( )

2018 1 1 2018 6 30

( )

( )

10

(1)

(2)

(3)

(16)

(4)

(5)

11

(

( )

2018 1 1 2018 6 30
( )

( )

13 ( )

(1) ( )

(2)

26

	( )	(%)	(%)
	20-30	10%	3-4.5%
	10-12	10%	7.5-9%
	3-5	10%	18-30%
	5	10%	18%
	50	10%	1.8%
	15-30	10%	3-6%

(3) 19

(4)

25(3)

(5)

( )

2018 1 1 2018 6 30

(˘ ҇ β Ч)

( )

2018 1 1 2018 6 30

(˘ ˥ β Ч)

( )

2018 1 1 2018 6 30
( )

( )

20

21

(1)

(2)

(1) (2) (3) (4) (5) (6)

(3)

( )

2018 1 1 2018 6 30
( )

( )

21 ( )

(4)

(a)

(b)

22

}T26e9129516f560829514d1b1 d0839.50d12051563679111d40167141561d6184010b760434965086214151T26e91ca008da2c8T*/T

( )

2018 1

(   )

2018

( )

2018 1 1 2018 6 30

( )

( )

24

25 /

-

-

( )

2018 1 1 2018 6 30
(˘ ٦ ᵝ ч)

( )

26

№ ч Â ܟ ƅ ᵔᵔ
ﬣ Â ἳ Â

(1) ᵔᵔ

ᵔᵔ ч ﬣ ᵔᵔ Â

(2) Ŧ ᵔᵔ

Ŧ ᵔᵔ (ҥ ằ 12) ᵔᵔ ҥ ằ 13(2)
˘ ҥ ằ19 ᴪ Â ɢ ἳ Ŧ ᵔᵔ ˘ Â
Â Ŧ ᵔᵔ ˘ ҙ
ı ˘ ƅ Ձ № ' ˘
Â

(3) ᵔᵔ

ɢ ˘ ᵔᵔ ᵔᵔ Ȅ ᴇ ƅ ᵞ ḩ
ᵞ ƀ ч ᵔᵔ ᴇ ˘ ᵞ ƀ ч ᴇ ˘ ἳ ч
Â ᵔᵔ ᴇ Â ᵔᵔ ҥ ằ 13
(2) ˘ ҥ ằ 19 ᴪ Â

Ƕ Ŋ ᵔᵔ ˘ ᵔᵔ ﻭ Â ↕˘
ᵔᵔ ƅ ᵔᵔ ﻭ ḩ Â

№ ˘ ↕ (
ҥ ằ 15) Â

ᵔᵔ ˘ ƅ ﬣ ˘ №
↓ Â

(4) Ŧ ᵔᵔ

ɢ ˘ ᵞ ƅ ḩ ƀ ч
ᴇ ' ᵞ ằ ḩ ƅ ἳ ḩ ч Â

№ Â ᵔᵔ ˘
˘ № ↓ ᵔᵔ ΰ ꟷ ᵔᵔ Â
ﬣ ΰ ᴪ ҥ ằ 9 Â

( )

2018 1 1 2018 6 30
(˘ ꓶ ᵝ ч)
( )

27

Ջ Ҋ ↓ Ð ꞊ ᵒᵒ №ч ݐ ʿ

a. Ŧ ݐ ᵒᵒ ˘ ’ Ҋ ꓶ Ŧ ݐ ’

b. ƀ ȉ ȋ Ŧ ݐ Ѵ ғ Ŋ ˜ ˘ Ŧ ݐ Â

Ɨʊ ݐ Ð ꞊ ᵒᵒ (ƀ ᵒᵒ ȁ Ȅ ᴇ ᵒᵒ ȍ ᵒᵒ)
ᴇ ƀ Ȅ ᴇ Ŧ ݐ Ϫ ᵞ ˘ Ȅ ᴇ Ŧ ݐ Ϫ ᵞ ɢ ᴇ
˘ ч ᵒᵒ Â

№ч ݐ ꞊ ᵒᵒ ᵒᵒ ˘ № ч ꞊ ᵒᵒ ꞊ ˘ ᵒᵒ
ꓶ ↓ Â

ч Ҋ ↓ Ð Ḩ ȁ ꓶ ꓶ№ №˘ ғ № ч ݐ
ʿ

a. № ħ ˩ ꓶ ħ ꓶ’

b. № ħ ˩ ꓶ ħ ꓶ ˜
№’

c. № Ƒ ч ݐ Ŋ Ȅ Â

↓ ȉ Â

28

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ꟺ)

( )

28 ( )

- ť ̃ ᵃᵒ ᴇ 1 ˘ ƀ ɫ ħ ᵝ Â
- ̃ ˘ ɢ ƀ ť ť

( )

2018 1 1 2018 6 30

( )

( )

30

(a)
(b)
(c)
(d)
(e)
(f)
(g)
(h)
(i)
(j)
(k)
(l)
(m) 5%
(n) 5%
(o) 12 12 (a) (c) (m)
(p) 12 12 (i) (j) (n)
(q) (i) (j) (n) (p)

(　　)

2018　1　1　　2018　6　30

(　　　　　˘　　　ʅ β ч　　　　)

( )

2018 1 1 2018 6 30

(˘ ᒉ β ч)

( )

32

a

ɢ 2017 Ẋ ê ᴪ ↕ 14 —— Ȉ (Ӣ ľ ↕ Ŀ)

↕ 2018 ˘ Ӣ

↕ ˘ ɢ ↕ 2018

˘ 2017 ↓ Â

ᴪ 1 0

	^ + -
	2018 1 1
↕ ,	18,720
	(28,799)
ч	2,520
№	(5,333)
	(2,226)

ȴ ↕ ˘ ↕ 2018 1-6 Ӣ

	2018 6 30
	^ + -
0	
ĿʊՋ	1,534,133
	(1,534,133)
ĿʊՋ	5,169,120
	(5,169,120)

( )

2018 1 1 2018 6 30
( )
( )

32

(b) ( )

2017 22 23 37
( ) 2018 2018 (2018 15)
2018

(i) 2018 1 1

		5,596,314			5,596,314
		513,414			183,303
					11,577
					318,534
		17,773,590			17,752,530
					21,060
		8,283,236			8,283,236
	( )	408,000			408,000
	( )	28,661			28,661
	( )	3,995			869,215
	( )	408,925			
		12,880,540			12,880,540

2018 6 30 2018 1 1

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)
( )

32

b) ῴ

( )

2018 1 1 2018 6 30

( )

( )

32

b ( )

(ii) 2018 1 1

2017 12 31		—
( )	(3)	28,661
( )		
2018 1 1		28,661
2017 12 31		—
( )		412,920
	(4)	456,295
2018 1 1		869,215
( )		849,581
2017 12 31		
( )		(408,000)
( )		
( )	(4)	(441,581)
2018 1 1		—
( )		**897,876**

(1) 2018 1 1 21,060

(2) 2017 12 31 408,000 2018 1 1

(3) 2017 12 31 411,990 3,065 2018 1 1 456,295

(4) 2017 12 31 28,661 2018 1 1

( )

2018 1 1 2018 6 30

( )

( )

32

b ( )

(iii) 2018 1 1

	757,177	-	79,611	836,788
	396,543	-	61,228	457,771
	864,9f60f37Tj/TT1 T798d6e1 23		472f6a0fb26630,7/43	Z8zXyqCOj

(iv) 12,935

314,514

141,781 456,295 22,858

c

2018 2018 2018

15) 2018 6 30 6

( )

2018 1 1 2018 6 30
(˘ ٦ β ɥ)

( )

32

c ( )

Ψ 1 0 Ꞁ

2017 12 31 2017 1 ŝ

( )

2018 1 1 2018 6 30

( )

( )

33

(1)

(2)

( )

2018 1 1 2018 6 30

( )

( )

33 ( )

(4)

13 16

(5)

35

( )

2018 1 1 2018 6 30

( )

1

(a)		6% à 10% ǚ 16%
		7%
		1
		10-19%

(a) [2018]32 2018 5 1 16% 10% 6%

	2018	2017
	25%	25%
´Y	15-25%	15-25%
´Y	16.5-25%	16.5-25%
´Y	-	-
´Y	15-36.65%	15-36.65%
´Y	15.83-31.6%	15.83-31.6%
´Y	19%	19%
´Y	30%	30%
´Y	25%	25%
´Y	34%	34%
´Y	22%	22%
´Y	19%	19%
´Y	20%	20%
´Y	17%	17%
´Y	22%	22%
´Y	-	-
´Y	24%	24%
´Y	27.08%	27.08%

( )

2018 1 1 2018 6 30
(˘ ˥ β ч)

( )

2

˛ 0 п ˋΕ˳ ↓ Й̦ʿ

	ˋΕ˳ Ղ		п		п
1	⁴	ˋΕ˳	25%	15%	2015 ч ˛ 0 15% п
2	ψ	ˋΕ˳	25%	15%	2017 ч ˛ 0 15% п
3		ˋΕ˳	25%	15%	2017 ч ˛ 0 15% п
4	ʿ	ˋΕ˳	25%	15%	2015 ч ˛ 0 15% п
5	Ƒ	ˋΕ˳	25%	15%	2017 ч ˛ 0 15% п
6	˥	ˋΕ˳	25%	15%	2015 ч ˛ 0 15% п
7		ˋΕ˳	25%	15%	2017 ч ˛ 0 15% п
8		ˋΕ˳	25%	15%	2017 ч ˛ 0 15% п
9	γ	ˋΕ˳	25%	15%	2017 ч ˛ 0 15% п
10		ˋΕ˳	25%	15%	2017 ч ˛ 0 15% п
11		ˋΕ˳	25%	15%	2017 ч ˛ 0 15% п
12		ˋΕ˳	25%	15%	2015 ч ˛ 0 15% п
13	ﻄﻴ	ˋΕ˳	25%	15%	2015 ч ˛ 0 15% п
14	⁴	ˋΕ˳	25%	15%	2015 ч ˛ 0 15% п

( )

2018 1 1 2018 6 30
(˘ Ղ β Ҷ)

( )

2 ( )

π ̀E ↓ Й( )

̀E Ղ π π

15 ı ̀E

( )

2018 1 1 2018 6 30
( )

1

	2018 6 30	2017 12 31
	3,743	4,406
	4,435,440	4,863,666
	638,507	728,242
	5,077,690	5,596,314
	2,058,834	3,149,051

2018 6 30 1,022,375,000 (2017 12 31 1,353,836,000) 27

2018 6 30 434,074,000. (2017 12 31 484,672,000)

2

	2018 6 30	2017 12 31
	205,580	183,303
	205,580	183,303

( )

2018 1 1 2018 6 30
(ˇ ᒉ β ч)

( )

4

	2018 6 30	2017 12 31
(a)	1,357,684	1,376,864
(b)	18,742,967	16,396,726
	20,100,651	17,773,590

(a)

	2018 6 30	2017 12 31
	1,251,599	1,241,308
	106,085	135,556
	-	-
	1,357,684	1,376,864

(i) 2018 6 30

	71,549

(b)

	2018 6 30	2017 12 31
	19,584,173	17,153,903
	(841,206)	(757,177)
	18,742,967	16,396,726

(i) 2018 6 30

	3,726,982	-	19.03%

(ii)

2018 1-6 ˇ (2017 1-6) Â

(c)

	2018 6 30	2017 12 31
	-	-
	841,206	757,177
	841,206	757,177

(　　)

( )

2018 1 1 2018 6 30

( )

( )

4

(c) ( )

(ii) 2018 6 30 ( )

1,825,119	-	-

2018

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ʮ)

( )

4

(c) ( )

(ii) 2018 6 30 ( )

Ɩʋ — ˩ ʿ

	2018 6 30		
	941,121	-	-
1-30	34,457	4.88%	1,682
31-90	23,969	4.76%	1,141
90	86,170	57.14%	49,234
	1,085,717		52,057

Ɩʋ — ˧ ʿ

	2018 6 30		
	292,211	-	-
1-30	230,240	16.43%	37,830
31-90	2,583	50.02%	1,292
90	11,445	82.87%	9,484
	536,479		48,606

Ɩʋ — ἰ ʿ

	2018 6 30		
	277,569	-	-
1-30	1,317	8.73%	115
31-90	-	-	-
90	52,416	2.43%	1,273
	331,302		1,388

(iii) 2018 1-6 ˘ ʮ 42,037,000 (2017 1-6 ʿ 79,347,000)˘ ἰ ʮ 36,072,000 (2017 1-6 ʿ 53,359,000)

(d) 2018 1-6 ˘ ʮ 985,000 (2017 1-6 ʿ 9,312,000)Â

(4) ( )

2018 1 1 2018 6 30
(˘ Ꞁ ᵝ ҹ)

( )

5

(1) № № Ӗ̡ʿ

	2018 6 30	2017 12 31
( )	3,341,660	2,382,879
	61	311
ἳ	47,678	46,948
	3,389,399	2,430,138
ʿ	(280,179)	(282,417)
Ƕ	3,109,220	2,147,721

(2) № Ӗ̡ʿ

Â

ἳ 1 ћ ƅ ˗ ᷉ Â ɢ
ᵒᵒ ҹ 1 ҉ ˘ Â

(3) ɢ 2018 6 30 ˘ ʝ Ꞵ № Ӗ̡ʿ

ɢ 2017 12 31 ˘ ʝ Ꞵ ҹ 891,767,000 ˘ ꟷ
36.70% Â

(4) ˋE꜉ 5%(5%) ҉ ₌ Ꞁ ᵝ ’

ɢ 2018 6 30 ΰ 2017 12 31 ˘ ˋE꜉ 5%(5%) ҉ ₌

( )

2018 1 1 2018 6 30

( )

( )

6

(i) 2015 8 27 ( )
(SOEG PTE LTD (SOEG)
( )( ) (8) -)

( )

2018 1 1 2018 6 30
( )

( )

6

(iv) 6888 (290.55) 2016 12 20 ( ) ( ) ( ) 572,258,000 2016 2018 6 30 28,613,000
2017 6 1 2017 2018 6 30 75,900,000

(a) 2018 6 30

12

	1,065,660	0.00%	-
/	3,916,058	0.00%	-
	413,347	1.07%	4,404
	587,711	0.00%	-
	1,099,075	2.25%	24,745
	104,513	0.00%	-
	412,781	0.00%	-
	4,015	0.00%	-
	4,408	0.00%	-
	1,236,418	8.41%	103,937
	8,843,986		133,086

(b) 2018 6 30

(c) 2018 6 30

	178,634	100.00%	178,634
	172,489	83.92%	144,746
	23,713	99.79%	23,663
	374,836		347,043

(d) 31,709,000 2,562,000

(e) 6,317,000

( )

2018 1 1 2018 6 30

( )

2018 1 1 2018 6 30
( )

( )

7 ( )

(2)

	2017 12 31		2018 1 1			2018 6 30
	3,971,003	-	3,971,003	34,124,698	(33,132,698)	4,963,003
	3,001,600	18,720	3,020,320	37,201,533	(36,800,159)	3,421,694
	4,485,352	-	4,485,352	36,581,437	(36,634,672)	4,432,117
	240,432	-	240,432	1,948,379	(1,887,530)	301,281
	204,266	-	204,266	346,685	(384,893)	166,058
	30,433	-	30,433	153,365	(145,528)	38,270
	38,228	-	38,228	24,044	(22,223)	40,049
	824,295	-	824,295	11,040	(66,748)	768,587
	1,211,786	-	1,211,786	872,156	(460,498)	1,623,444
	4,540,022	-	4,540,022	102,720	(34,062)	4,608,680
	1,085,269	(1,085,269)	-	-	-	-
	19,632,686	(1,066,549)	18,566,137	111,366,057	(109,569,011)	20,363,183

(3)

	2017 12 31		2018 1 1					2018 6 30
	193,787	-	193,787	872	(15)	(5,606)	(2,809)	186,229
	11,537	-	11,537	46	(204)	-	452	11,831
	108,174	-	108,174	581	(1,253)	(2,939)	(218)	104,345
	184	-	184	-	(18)	-	-	166
	7,700	-	7,700	708	-	(19)	(74)	8,315
	164	-	164	-	-	-	-	164
	14,900	-	14,900	-	(7,162)	-	-	7,738

( )

2018 1 1 2018 6 30

( )

( )

7 ( )

(3) ( )

(a)

8

	2018 6 30	2017 12 31
	1,549,622	—
	(15,489)	—
	1,534,133	—

( )

2018 1 1 2018 6 30

( )

( )

9

	2018 6 30		
	-	-	-
	26,401	-	26,401
	86,266	-	86,266
	-	-	-
	85,207	-	85,207
	197,874	-	197,874

2016 11 11 36,377,000 74,954,000 11 2

( )

2018 1 1 2018 6 30
(˘ ˥ β ч)

( )

11

	2018 6 30	2017 12 31
/	957,244	753,612
˥ Ŧ ﮮ ᵒᵒ	-	408,000
	19,000	
ḯ	23,444	36,684
ƕ	999,688	1,198,296

ɢ 2018 6 30 ˘ Й҅

	3,684,984	19,000
	48,860	-
ƕ	3,733,844	19,000

12

	2018 6 30	2017 12 31
ˀ ḯ	29,620	—
	29,620	—
ḯ ˓		
—	31,604	—
— ˋE ᴇ 1 ᵤ	(1,984)	—
	29,620	—

( )

2018 1 1 2018 6 30
( )

( )

13

	2018 6 30	2017 12 31
	20,169,825	20,223,046
	(6,485,363)	(7,514,064)
	13,684,462	12,708,982
	67,159	83,048
	281,622	273,516
	14,033,243	13,065,546
	(317,906)	(185,006)
	13,715,337	12,880,540

2018 06 30 5%(5%)
(2017 12 31)

((
12 31)

2018 6 30 (2017 12 31
1,255,723,000)

( )

2018 1 1 2018 6 30

( )

( )

14

(1)

		2018 6 30	2017 12 31
	(2)	547,945	525,312
	(3)	1,904,826	1,873,185
		2,452,771	2,398,497
		(2,072)	(2)
		2,450,699	2,398,495

(2)

	2017 12 31							2018 6 30	
	45,328	-	3,763	-	-	-	-	49,091	-
	1,814	-	-	-	-	-	-	1,814	-
	11,132	-	185	-	-	-	82	11,399	-
	66,134	-	(66)	-	-	-	-	66,068	-
	25,111	-	811	-	-	-	-	25,922	-
	15,060	-	1,651	-	-	-	111	16,822	-
	5,200	-	520	-	-	-	46	5,766	-
	30,925	-	2,387	-	-	-	253	33,565	-
	7,226	-	346	-	-	-	37	7,609	-
	212,776	-	12,908	-	-	-	-	225,684	-
	78	-	(78)	-	-	-	-	-	-
	52,073	-	(503)	-	-	-	-	51,570	-
	21,083	-	(207)	-	-	-	-	20,876	-
New Horizon Shipping UG	31,372	-	-	-	-	-	387	31,759	-
	525,312	-	21,717	-	-	-	916	547,945	-

2

( )

2018 1 1 2018 6 30
(˘ Ί β ч)

( )

14 ( )

(3) ˓

2017 `Ε ͇ ͇ ̀ἳ Ὓ ̀ἳ № 2018
12 31 ч `Ε 1 6 30

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)

( )

14 ( )

(3) ( )

	2017 12 31	`E„ ч `E„	≛	ї	Ιʊ	ї ¹ ‥	№				2018 6 30	
≛ ᛁ `E„ (“≛ ᛁ ”)	119,246	-	-	-	-	-	-	1,485	-	-	120,731	-
`E„	1,132	-	-	144	-	-	(579)	-	-	-	697	-
‘ `E„	6,296	-	-	-	-	-	-	-	-	-	6,296	-
CIMC Arabia Factory Company Limited	2,971	-	-	-	-	-	-	-	-	-	2,971	-
North searigsas ltd	12,781	-	-	-	-	-	-	-	-	-	12,781	

( )

2018 1 1 2018 6 30

(˘ ˥ ᵝ ч)

( )

14 ( )

(3) ( )

˜ Έ ằ

( )

2018 1 1 2018 6 30

( )

( )

14 ( )

(3) ( )

TSC 20%

2018 6 30 MSC

(2017 12 31)

( )

2018 1 1 2018 6 30
(˘ ϥ ᵝ ч)

( )

15

	2018 6 30	2017 12 31
ΐ		
⁛ ῘE		
— ῘE	236,200	—
— ƗƲط ῘE	568,700	—
— ɛ ῘE	25,300	—
— ˥ ƗƲP ˆ ƗƲP ˜	10	—
— ῘE ῘE	1	—
⁛ ῘE		
— ط ῘE	175,819	—
—Otto Energy Limited	4,210	—
	1,010,240	—

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)

( )

15

	2018 6 30	8 2017 12 31
\`E		
—	8,125	—
— \`E E 1	273,775	—
	281,900	—
Ιʊ ط \`E		
—	380,780	—
— \`E E 1	142,220	—
	523,000	—
ɛ \`E		
—	20,000	—
— \`E E 1	5,300	—
	25,300	—
Ɏ Ιʊ P ˆ Ιʊ P ˜		
—	10	—
— \`E E 1	-	—
	10	
\`E \`E		
—	1	—
— \`E E 1	-	—
	1	
ط \`E		
—	191,722	—
— \`E E 1	(15,903)	—
	175,819	
Otto Energy Limited		
—	4,582	—
— \`E E 1	(372)	—
	4,210	—

16

	2018 6 30	2017 12

( )

2018 1 1 2018 6 30
( )
( )

17

2017 1 1	1,139,285	613,323	1,752,608
	5,344	-	5,344
	21,120	-	21,120
	90,231	-	90,231
	34,424	-	34,424
	6,681	-	6,681
	(26,574)	(150,800)	(177,374)
	(5,045)	(48,800)	(53,845)
2017 12 31	1,265,466	413,723	1,679,189

2018 1 1	1,265,466	413,723	1,679,189
	2,081	-	2,081
2018 6 30	1,267,547	413,723	1,681,270

(2017 1-6)

2018 6 30 322,910,000 (2017 12 31 216,849,000) 2018 2019 2018 6 30 208,760,000 (2017 12 31 208,760,000)

( )

2018 1 1 2018 6 30
( )

( )

18

	2018 6 30	2017 12 31
(a)	22,675,284	22,941,021
(b)	160,792	147,661
	22,836,076	23,088,682

(a)

2017 12 31	11,487,473	9,845,355	2,291,556	1,120,789	7,681,718	1,267,335	33,694,226
	-	-	432	63	-	-	495
	54,320	101,819	45,444	140,529	15,342	-	357,454
	34,316	199,906	21,436	15,024	-	-	270,682
	(164,616)	(87,055)	(25,266)	(30,366)	-	-	(307,303)
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	(8,211)	(4,433)	11,561	340	78,733	9,023	87,013
2018 6 30	11,403,282	10,055,592	2,345,163	1,246,379	7,775,793	1,276,358	34,102,567
2017 12 31	2,933,679	4,396,754	1,168,294	543,978	1,158,593	261,887	10,462(294)-287.6(9)-846.4( )

( )

2018 1 1 2018 6 30
( )

( )

18 ( )

(a)

2018 6 30 255,395,000 (406,211,000) 500,000,000
1

( )

2018 1 1 2018 6 30
(˘ ٦ β ч)

( )

18 ( )

(a) ᵃᵉ ˆ ˜

(3) ᐧˡ ᵃᵉ ᵃᵉ

ᴇ ᐧˡ ᵃᵉ

369,601 ˘ ᐧˡ

ᐧˡ `E " Ô

(b)

( )

2018 1 1 2018 6 30
( )

( )

19

(1)

	2018 6 30			2017 12 31		
	19,295,886	-	19,295,886	18,723,948	-	18,723,948
H273 ä H1284	2,828,966	-	2,828,966	2,750,212	-	2,750,212
	106,769	-	106,769	76,842	-	76,842
	66,004	-	66,004	54,583	-	54,583
	53,905	-	53,905	50,897	-	50,897
E	18,265	-	18,265	18,030	-	18,030
	17,534	-	17,534	15,633	-	15,633
	228,065	-	228,065	-	-	-
	17,995	-	17,995	13,678	-	13,678
	11,704	-	11,704	11,522	-	11,522
	-	-	-	11,414	-	11,414
	116,763	-	116,763	5,352	-	5,352
	4,615	-	4,615	4,615	-	4,615
F	-	-	-	4,601	-	4,601
2000T	3,178	-	3,178	3,178	-	3,178
	3,292	-	3,292	1,956	-	1,956
	694,773	(1,320)	693,453	449,444	(1,320)	448,124
	23,467,714	(1,320)	23,466,394	22,195,905	(1,320)	22,194,585

2018 6 30 E 1,807,840,000 (2017 12 31 1,548,112,000) 4.91% (2017 3.53%)

2018 6 30 (2017 12 31)

( )

2018 1 1 2018 6 30
(˘ Ί β ꟺ)

( )

19 ( )

(2) ¹ ﹙ ’

2017
12 31 Ò8w• 18 @ÑÓ€ F ɾ 8)

G 2018 6 30 ˘ 1,320,000 (2017 12 31 ʿ 1,320,000) Â

( )

2018 1 1 2018 6 30
(˘ Ί β Ч)

( )

20

(1) ᵃᵒ

ᵃᵒ Ϝ

2017 12 31	4,114,542	2,074,462	136,177	417,030	332,104	111,700	111,987	7,298,002
ǀυ	-	6			-			

Ը

YÀÀ - -
- -

ÆË
2017 12
31

5574(2)- 8-14891.4,)8( )8( )8( )83-47.416-47.418.2c6 84.3( )8( )8( )8(16-47.47)8(9)-47.466)-14891.( )8( )8( )8( )8(-)148

ɢ 2018 1-6 ˘ ᵃᵒ Ч 158,148,000 (2017 1-6 ʿ 175,343,000
) Â

( )

2018 1 1 2018 6 30
(˘ ˥ β ч)

( )

20

(2) ɢ 2018 6 30 ˘

ˀ	54,163	
ƖƱ	43,000	
ˀ	1,734	
ƖƱ	98,897	

Ƅ Â

(3) ɢ 2018 6 30 ˘ (2017 12 31) Â

(4) ɢ 2018 6 30 ˘ Ƅ ч ˘ ч 53,300,000 (2017 12 31 53,300,000) Â

21

Ŧ ↓ Ӣ

	2017 12 31		ч	2018 6 30
	47,629	12,885	-	60,514
ἰ	19,770	185	-	19,955
	67,399	13,070	-	80,469

2018 1-6 ˘ Ŧ 340,299,000 (2017 1-6 309,498,000) ἰ 327,229,000 (2017 1-6 288,459,000) ɢ , 13,070,000 ɢ ı (2017 1-6 21,039,000) Â2018 1-6 ˘ 1 ᴇ ч 0%(2017 1-6 9.61%) Â

(   )   (-.00370 T

( )

2018 1 1 2018 6 30

( )

( )

24 /

(1)

		/( )		/( )
	3,022,208	712,326	3,015,044	710,854
	1,037,318	218,631	999,526	209,194
	1,597,624	343,314	1,750,600	381,558
	230,674	47,620	555,749	120,791
	2,650,578	507,027	2,572,434	485,290
	163,734	37,227	1,063	266
	3,048	762	3,048	762
	19,816	4,335	18,136	4,534
	210,082	42,017	318,960	74,698
	8,935,082	1,913,259	9,234,560	1,987,947
	(115,404)	(454,157)	(2,285,238)	(571,310)
	8,819,678	1,459,102	6,949,322	1,416,637
(1)		276,044		443,585
		1,183,058		973,052
		1,459,102		1,416,637
	(7,759)	(1,675)	(5,563)	(1,386)
	(422,627)	(101,233)	(611,525)	(158,100)
	(1,052,706)	(240,396)	(1,046,962)	(239,756)
	(1,819,792)	(454,948)	(2,274,744)	(568,686)
( )	(575,750)	(142,660)	(550,204)	(137,551)
	(229,210)	(48,682)	(380,036)	(121,535)
	(262,580)	(65,645)	(262,580)	(65,645)
	(1,046,367)	(208,956)	(234,564)	(79,988)
	(5,416,791)	(1,264,195)	(5,366,178)	(1,372,647)
	115,404	454,157	2,285,238	571,310
	(5,301,387)	(810,038)	(3,080,940)	(801,337)
(1)		(103,705)		(165,263)

2018 6 30

( )

2018 1 1 2018 6 30
(

( )

2018 1 1 2018 6 30
( )

( )

25

		2018 6 30	2017 12 31
	(i)	17,366	-
		7,304	13,516
		6,956	6,956
		-	64,094
		-	3,249
		-	71
		31,626	87,886

2018 6 30 5%(5%)
(2017 12 31)

(i): - 1

10.62% (15.00% 70.80%)

26

	2017 12 31		2018 1 1		2018 6 30

( )

2018 1 1 2018 6 30
( )

( )

27

2018 6 30

		2017 12 31				2018 6 30
-	1	1,353,836	218,696	(550,157)	-	1,022,375
-	4	72,475	7,697	(8,623)	-	71,549
-						

18
28

( )

2018 1 1 2018 6 30
(ˇ ˀ β ч)
( )

28

(1) № ‛

		2018 6 30	2017 12 31
	(a)		
		185,894	417,560
		2,142,949	1,506,156
		359,271	364,490
		2,688,114	2,288,206
	(b)		
		51,910	96,987
		51,910	96,987
	(c)		
		165,150	-
		14,022,114	10,133,467
		152,649	197,552
		4,339,571	2,330,975
		309,213	249,100
ἳ		55,581	-
		18,879,128	12,911,094
		19,000	21,060
		19,000	21,060
Ƕ		21,803,302	15,317,347

( )

2018 1 1 2018 6 30
( )

( )

28 ( )

(1) ( )

(a) 2018 6 30 614,900,000 ; Ziegler 46,957,000(359,271,000); 19,900,000 ; 1,200,278,000 8,093,000(53,562,000); 30,000,000 97,009,000 20,000,000 132,332,000 180,862,000

(b) 2018 6 30 51,910,000

(c) 2018 6 30 165,150,000

(d) 2018 6 30 5%(5%)

(e) 2018 6 30 1.40% 6.80%(2017 12 31 1.30% 6.09%)

( )

2018 1 1 2018 6 30
(˘ ᒣ ᵝ ч)

( )

29

(1) ΰ̏ ’ Й‛

ˆ a˜

ˆ b˜

№ Й‛

ɢ

ɢ 2018 6 30 ˘ ч 544,292,000 (2017

( )

2018 1 1 2018 6 30

( )

( )

29 ( )

(2) 5%(5%)

30

	2018 6 30	2017 12 31
	5,169,120	—
	5,169,120	—

(

( )

2018 1 1 2018 6 30

(ˇ ˥ β ч)

( )

32

	2018 6 30	2017 12 31
	307,322	186,770
	497,128	822,993
	36,335	32,777
	18,330	26,230
˗	12,741	16,385
	191,491	184,597
ὶ	138,992	94,234
Iʊ	1,202,339	1,363,986

( )

2018 1 1 2018 6 30
( )

( )

33

(1)

	2018 6 30	2017 12 31
	2,114,497	2,272,430
	2,035,682	1,881,848
	490,978	638,480
	562,643	314,679
	67,225	95,402
	32,178	65,395
	111,859	760,942
	19,828	20,755
	601	2,063
	2,777	16,930
	474	280
	-	27,517
	398,872	239,828
	605	-
	698,775	377,793
	249,980	199,980
	179,711	39,082
	219,554	86,241
	49,530	52,490
	869,201	254,434
	48,417	254,434
	820,784	-
	978,177	517,992
	8,384,372	7,486,768

(2) 1

(3) 5%(5%)

( )

2018 1 1 2018 6 30
( )

( )

34

		2018 6 30	2017 12 31
	36		
-		1,467,644	2,134,980
-		1,771,992	1,476,028
-		68,102	371,618
		3,307,738	3,982,626
		77,812	107,388
		(4,073)	(14,034)
	38	73,739	93,354
		3,478	7,255
		77,217	100,609
		143	2,344
		3,385,098	4,085,579

35

		2018 6 30	2017 12 31
	1	1,000,000	-
		14,288	-
	2	-	588,235
		916	7,672
		1,015,204	595,907

(1) 2016 6 21 2016 7 28 [2016] SCP206 150 2018 6 20 2018 10

(2) Fortune 2016 5 20 Fortune 4.5 Fortune 90,000,000(588,235,000) 2017 10 17 2018 1 17

( )

2018 1 1 2018 6 30

( )

( )

36

(1) 2018 6 30 752,903,000(4,981,656,000) 267,810,000(1,771,992,000)

(2) 2018 6 30 14,900,000 CIMC Vehicles UK Limited [Vehicles UK] 24,000,000(207,792,000) 6,094,000(52,678,000 6,878,000 77,988,000 516,018,000 2,331,000(15,424,000 143,558,000 Fortune

(

( )

2018 1 1 2018 6 30
(˘ ℸ ᵝ ч)

( )

38

	2018 6 30	2017 12 31
	202,449	229,806
˂	(4,956)	(10,585)
	197,493	219,221
	99,082	101,834
Ғ	14,055	14,127
ὶ	500	26,214
Ꮺʊ	311,130	361,396

(1)

ɢ 2018 6 30 Ⅺ ᵞ ⱢΩ (ⱢΩ
(␣ ↕ 6 30))№ Й̦'

ᵞ	2018 6 30	2017 12 31
1 (1)	77,812	107,388
1 ҉ 2 (2)	130,706	182,388
2 ҉ 3 (3)	53,379	5,427
3 ҉	18,364	41,991
	280,261	337,194
˂	(9,029)	(24,619)
Ꮺʊ	271,232	312,575

҉ ч Â

(2) Ѐ 5%(5%) ҉ ₌ ℸ ᵝ Â

(3) Ғ

	2017 12 31	˙		2018 6 30
	14,127	200	(272)	14,055

( )

2018 1 1 2018 6 30
(˘ ˥ β ч)

( )

39

( )

2018 1 1 2018 6 30

( )

( )

40 ( )

(1)

	2017 12 31								2018 6 30
	188,540	-	-	-	-	-	-	-	188,540
	177,121	-	-	(3,566)	-	-	-	-	173,555
	76,927	-	-	(1,735)	-	-	-	-	75,192
	46,384	-	-	(1,573)	-	-	-	-	44,811
	38,000	-	-	-	-	-	-	-	38,000
	28,612	-	-	(793)	-	-	-	-	27,819
	27,321	-	-	(462)	-	-	-	-	26,859
	27,537	-	-	(1,155)	-	-	-	-	26,382
	6,301	21,700	-	(4,922)	-	-	-	-	23,079
	14,840	-	-	-	-	-	-	-	14,840
	13,484	-	-	(566)	-	-	-	-	12,918
	11,092	-	-	(152)	-	-	-	-	10,940
	9,599	-	-	(131)	-	-	-	-	9,468
	8,440	-	-	-	-	-	-	-	8,440
	8,205	-	-	-	-	-	-	-	8,205
	7,820	-	-	(100)	-	-	-	-	7,720

( )

2018 1 1 2018 6 30

( )

( )

41

	2018 6 30	2017 12 31
(1)	1,249,826	1,249,826
№	487,632	487,632
	12,286	11,607
-	1,118	
	38,283	37,807
	524,143	22,681
	2,313,288	1,809,553

(1) 2015 12 18 ( ) ( ) ( ) ( ) ( ) ( ) № 2016 1 166,173,000(2016 1 22 1,089,580,000) 15,233,000(100,000,000) 2015 12 9,288,117(2015 12 18 60,246,000) 100,000,000 № 16.822% 1.544% 0.929% 1.544% 2020 12 31 IPO ( ) (a) (b) ( ) 8%

2018 6 30 1,249,826,000 (2017 12 31 1,249,826,000)

( )

2018 1 1 2018 6 30
( )

( )

42

	2017 12 31				2018 6 30
	499	-	-	381	880
	1,265,813	2,067	-	(381)	1,267,499
	1,716,577	-	-	-	1,716,577
	2,982,889	2,067	-	-	2,984,956

	2016 12 31				2017 12 31
	699	-	-	(200)	499
	1,261,301	4,312	-	200	1,265,813
	1,716,577	-	-		1,716,577
	2,978,577	4,312	-	-	2,982,889

1.00 Â

( )

2018 1 1 2018 6 30
(˘ ᒣ ᵝ ч)

( )

43

	2017 12 31	ἴ ˘̱		2018 6 30
	2,033,043	51,900	(2,084,943)	-

	2016 12 31	ἴ ˘̱	ἴ	2017 12 31
	2,049,035	87,808	(103,800)	2,033,043

ɢ 2015 6 16 ˘ `E 20 ˘ Ϫ ч 1,981,143,000 Â ί ч Â ί 3 5.19% ˘ 2016 6 16 ғ `E ᄀ Â 4 ˘ 3 Â ί ˘ ғ ᄀ `E ɢ 2018 6 16 Ϫ ἴ Ω ằ ᄀ ʅ Â (ỷ ƅ № ằ ằ Ϫ ɢ ч Â

`E ɢ 2018 6 19 ˘ ⁞ ˘̱ 2015 ˘ ˘ ƅ Â

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)

( )

44

	2017 12 31	2018 6

( )

2018 1 1 2018 6 30

( )

( )

45

	2017 12 31						2018 6 30
						2018 1-6	
—	43,754	-	-	-	-	-	43,754
—	(489)	-	(50,744)	-	(50,744)	-	(51,233)
—	3,734	-	(2,946)	442	(2,504)	-	1,230
—	-	456,295	-	-	-	-	456,295
—	(288,833)	-	(158,306)	-	(170,394)	12,088	(459,227)
—	(2,287)	-	1,331	(266)	1,065	-	(1,222)
—	(39,086)	-	-	-	-	-	(39,086)
—	16,448	-	-	-	-	-	16,448
-	486,062	-	-	-	-	-	486,062
	219,303	456,295	(210,665)	176	(222,577)	12,088	453,021

	2016 12 31					2017 12 31
-	43,754	-	-	-	-	43,754
-	(3,344)	862	(294)	568	-	(2,776)
-	80	4,299	(645)	3,654	-	3,734
-	(164,200)	(182,393)	-	(124,633)	(57,760)	(288,833)
	-	(52,115)	13,029	(39,086)	-	

46

( )

2018 1 1 2018 6 30
(˘ ᒣ ᵝ ԙ)

( )

46 ( )

ê ヘ ‶ ﻁ ̀Ė ̏Ì ̋ʊ ̀Ė ˘ ̀Ė (̀Ė ̋ʊ ̏ɪ)
10% Ꝺ ̀E ˘ ̀E ̱ ́Y 50% ҉ ˘ ˥ Ђ ̒P Ꝺ Â
̀E Ꜩ ˥ ɢ Ꞁ ˘ ̱ Â

̀Ė ̀E̱ Ꝺ Ꞩ ᴪ ˘ ᴪ Â ̀E Ꜩ ˥ ɢ
Ꞁ ̱ Â

47

(1) №

s)Ð n ÐN¤Ç¢1à

2018 6 8 ᴪ ˘ ̀Ė ɢ 2018 7 20 ˘ 0.27
2018

( )

2018 1 1 2018 6 30
(˘ Ꞁ ᵝ ɥ)

( )

48 ( )

(1) ħ ˉ Ꞁ №

ħ ˉ № Ꞁ ˉ ۮ № Â

(2018 (1)

	ħ ˉ	ħ ˉ	ħ ˉ	ħ ˉ
ط	37,531,525	33,191,967	27,745,363	22,723,465
	2,653,406	2,274,982	2,752,566	2,371,653
	1,800,838	1,182,121	1,649,559	1,394,104
ˇ (ط Ꞁ)	428,127	284,365	378,592	317,409
ἰ	147,454	118,794	130,848	104,986
Ƕ	42,561,350	37,052,229	32,656,928	26,911,617

(2) ἰ ˉ ἰ ˉ

( )

2018 1 1 2018 6 30

( )

( )

49

	2018 1-6	2017 1-6	
	47,877	44,238	7%
	25,687	17,849	
	35,991	35,470	3%
	56,100	57,577	
	36,341	37,406	
	18,222	13,490	
	9,739	10,153	18,222

50

( )

2018 1 1 2018 6 30

(˘ ˥ ᵝ ч)

( )

51

	2018 1-6	2017 1-6
	1,094,734	1,004,200
	127,608	113,415
	119,791	134,408
:	112,120	110,796
	82,007	75,806
ǚ №	68,232	165,200
ǚ	56,379	34,293
ǚ ᵞ	46,776	49,006
	4,435	9,583
ˀ `E ȁ ǚ ȉ	360,442	382,873
Ιʊ	2,072,524	2,079,580

52

	2018 1-6	2017 1-6
	327,229	288,459

53 -

	2018 1-6	2017 1-6
Ŧ	897,655	779,849
˓ ı Ŧ	263,549	257,584
˓	222,248	117,661
( )/ Ꚍ	(58,230)	111,742
ȉ ˩	38,896	77,905
Ιʊ	392,524	594,251

(   )

(　　)

(

( )

2018 1 1 2018 6 30

( )

( )

57

	2018 1-6	2017 1-6
	33,557	(1,830)
	6,906	4,106
	-	533
	25,375	2,538
/( )	116,892	(25,460)
	13,041	9,485
	195,771	(10,628)

58

	2018 1-6	2017 1-6
-		
1.	21,284	29,834
2. /( )	129,930	(73,769)
-	(33,557)	1,830
	117,657	(42,105)
-		
/( )	(162,154)	9,479
	(162,154)	9,479
	(44,497)	(32,626)

59

	2018 1-6	2017 1-6	2018 1-6
	37,319	6,804	37,319
	-	6,935	-
	37,319	13,739	37,319

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)

( )

60

№ ’ Й‛

	2018 1-6	2017 1-6	2018 1-6
	2,344	2,694	2,344
	1,301	5,868	1,301
	4,191	7,348	4,191
ỉ	14,057	37,306	14,057
Ꞁʊ	21,893	53,216	21,893

61

	2018 1-6	2017 1-6	2018 1-6
Ŧ	507	352	507
Ŧ	2,956	1,699	2,956
Ŧ	6,181	11,486	6,181
	943	679	943
ỉ	9,878	800	9,878
Ꞁʊ	20,465	15,016	20,465

( )

2018 1 1 2018 6 30
(˘ ᆨ ᵝ ч)

( )

62

	2018 1-6	2017 1-6
ΰ ̃	547,793	499,609
ı ꞏ	(33,939)	10,024
ꟾʊ	513,854	509,633

ƚ ᴪ ̃ Ӣ

	2018 1-6	2017 1-6
	1,829,811	1,576,142
	451,757	395,233
п	(78,348)	(63,499)
ƀ ᆨ Ŧ	13,606	20,714
ἳ	(76,982)	(90,621)
˩ Ꞁ ˩ ᵒᵒ	(21,020)	(5,941)
˩ Ꞁ	168,984	112,902
ᆨ ˩ ᵒᵒ	58,317	142,126
ı	(1,307)	(735)
	(1,153)	(546)
	513,854	509,633

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)

( )

63

(1)

	ɢ `Ḛ Ƕ `Ḛ ˗ ˓ 2018 1-6	2017 1-6
ɢ `Ḛ ʊ̏ ἳ Ƕ	965,397	796,898
`Ḛ	(51,900)	(35,908)
ɢ `Ḛ Ƕ (Ƹ)	913,497	760,990
`Ḛ ˗ ( )	2,984,385	2,979,059
(/)	0.3061	0.2554
ἳ ˓	0.3061	0.2554

(2)

˗ ˓ Ƹ ɢ `Ḛ Ƕ Ƹ `Ḛ

(a) ˗ ( ) Ӌ˓

`Ḛ Ƕ Ψ ʒ `Ḛ ʊ̏ ἳ 6,000 ˘ 1 `Ḛ 2,984,384,669 2.01% Â `Ḛ Â

( )

2018 1 1 2018 6 30

( )

( )

64

(1)

	2018 1-6	2017 1-6
	291,227	595,255
	4,191	24,192
	1,301	6,935
	68,063	83,278
	364,782	709,660

(2)

	2018 1-6	2017 1-6
	592,702	520,417
	82,007	75,806
	327,229	288,459
	61,853	44,543
	23,596	24,163
	360,442	422,873
	363,011	146,851
	1,810,840	1,523,112

(3)

	2018 1-6	2017 1-6
	752,134	-
	752,134	-

(4)

	2018 1-6	2017 1-6
	18,332	4,506
( )	62,700	-
	81,032	4,506

(5)

	2018 1-6	2017 1-6
	-	81,616
	-	

( )

2018 1 1 2018 6 30
( )

( )

65

(1)

(a)

	2018 1-6	2017 1-6
	1,315,957	1,066,509
	84,565	234,437
	805,668	916,498
	158,148	175,734
	58,179	60,679
/ ( )	(37,319)	(13,739)
/ ( )	44,497	32,626
	457,520	404,604
( ) /	(195,771)	10,628
	4,435	9,583
( ) /	(42,907)	(19,246)
	8,968	30,470
	1,815,656	922,591
	(6,805,317)	(6,337,636)
( ) /	1,471,482	1,838,046
	(856,239)	(668,216)

(b)

	2018 1-6	2017 1-6
	4,643,026	5,940,423
	5,442,857	6,338,667
	(799,831)	(398,244)

( )

2018 1 1 2018 6

( )

2018 1 1 2018 6 30
(˘ ㄱ β ч)

( )

66

-

197,005	7.6511	1,507,302
495,300	6.6181	3,277,943
377,446	0.8431	318,225
7,203	8.6580	62,366
388,749	0.1998	77,672
3,599	4.8638	17,504

( )

2018 1 1 2018 6 30
(ˇ ᄀ β ч)

( )

66 ( )

	2018 6 30		
-			
	2,173,306	6.6181	14,383,158
	66,908	7.6511	511,920
ì			347,293
			15,242,371
-			
	230,507	6.6181	1,525,517
	52,741	8.6580	456,632
	149,913	7.6511	1,146,996
	67,031	0.8431	56,514
	6,856	4.8638	33,345
	92,888	0.1998	18,559
ì			200,988
			3,438,551
ì -			
	151,340	6.6181	1,001,586
	40,722	7.6511	311,569
	9,425	8.6580	81,599
	207,396	0.0599	12,423
	9,768	0.8431	8,235
	1,393	4.8638	6,774
	17,593	0.1998	3,515
ì			153,531
			1,579,232
-			
	3,266,680	6.6181	21,619,216
	17,916	8.6580	155,114
		4.8638	123
			21,774,453
-			
	23,137	6.6181	153,120

Â(ì ƀ (1)(a) ƀ ℚ)

( )

2018 1 1 2018 6 30

( )

2018 1 1 2018 6 30

(˘ ᆨ ᵝ ɥ)

1

ˋĘ̤ ȁ Ꝗ Ӎ ƗƱ Ŋ ˘ Ꝗ Ӎ ƗƱ Ŋ ˋĘ̤ Â

ɢ 2018 6 30 ˘ ƗƱ ˋĘ̤ ‶ 623 Â Ӎ ↓ ˋĘ̤ ˘ ἳ ˋĘ̤ 346 ˘ ἳ ΄Y

702,229,906.84

( )

2018 1 1 2018 6 30
( )
( )

1 ( )

(1)

(i)

1				13,769.87	100.00%	-
2				8,000	-	100.00%
3				2,400	-	70.00%
4				770	-	71.00%
5				5,000	-	100.00%
6				3,995.64	18.50%	81.50%

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(i) ( )

( )

2018 1 1 2018 6 30
(˘ ᛌ β ч)

( )

1 ( )

(1) Ŋ `Ĕ„ ( )

(i) `Ĕ„ ( )

`Ĕ„						
13 Ψ `Ĕ„ (ľ Ψ Ŀ)			ầ ي ầ ầ ˜ Ð ầ	65,49.8958	-	100.00%
14 ᛌ `Ĕ„ (ľ ᛌ Ŀ)	ᛌ	ᛌ	ầ ي ầ ˜ Ð	3,500	-	70.31%
15 ᛌ `Ĕ„ (ľ ᛌ Ŀ)	ᛌ	ᛌ	ي ǚ ˜ Ð ầ ǚ	4,770	-	70.31%
16 Ғ `Ĕ„ (ľ Ғ Ŀ)			ǚ ي ǚ ỉ Ð	20,000	-	63.33%
17 Ғ `Ĕ„ (ľ Ғ Ŀ)			ي Ғ ầ ǚ ỉ Ð	6,288	44.34%	35.25%

( )

2018 1 1 2018 6 30
(˘ ᒣ ᵝ ɥ)

( )

1 ( )

(1) ῦ ̀Ḛ ( )

(i) ̀Ḛ ( )

̀Ḛ	΄Ϋ	ħ	ΰ	ΰ		
18 ǽ ̀Ḛ (Ȋ ǽ Ŀ)	ǽ	ǽ	ΐ ΰ ằ ذ ằ ằ	300	-	100.00%
19 ⁘ ̀Ḛ (Ȋ Ŀ)	⁘	⁘	ΰ ằ ằ Ŧ ằ Ŧ ذ ΰ	9,020.41	-	63.33%
20 ̀Ḛ (Ȋ Ŀ)			ΰ ΐ	3,000	12.00%	74.76%
21 є						

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(i) ( )

24 ( )				2,500	-	63.33%
25 ( ) ( )				12,900	-	63.33%
26 ( )				13,793	-	63.33%
27 ( )				1,000	-	63.33%
28 ( )				7,000	75.00%	25.00%
29 ( )				2,940.50	-	75.80%

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ɥ)

( )

1 ( )

(1) Ŋ `E ( )

(i) `E ( )

`E	΄Y	ɦ	ǚ	ǚ		
30 ˥ `E (ľ ˥ Ŀ)	˥	˥	, ã ã ǚ Đ ᵒᵒ	6,994.56	-	70.31%
31 `E (ľ Ŀ)			ᵒᵒ ᵒᵒ	1,350	-	54.70%
32 ᴪ `E						

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(i) ( )

36 ( )					3,000	-	100.00%
37 ( )					20,412.30	98.53%	1.47%
38 ( ) ( )					8,000	-	63.33%
39 ( )					21,		

( )

2018 1 1 2018 6 30
( )
( )

1 ( )

(1) ( )

(i) ( )

41 ( )			1,000	-	83.50%
42 ( )			2,012	-	100.00%
43 ( ) ( )			800	75.00%	25.00%
44 ( )			4,517	62.70%	37.30%
45 ( )			7,029.4188	59.46%	8.54%
46 ( )			45,000	-	100.00%

( )

(　　)

( )

2018 1 1 2018 6 30
(˘ ٦ ᵝ ɰ)

( )

1 ( )

(1) ŋ `E̤ ( )

(i) `E̤ ( )

`E̤	´Y	ℏ	ő	ő		
59 ᵒᵒ `E̤ (ľ ᵒᵒ Ŀ)			ő ä ä Ŧ ʾ ڍ ä Đ	6,000	-	63.33%
60 ˩ `E̤ ( ľ ˩ `E̤ Ŀ)			٦ ᵝ ˩	50,000	100.00%	-
61 `E̤ (ľ Ŀ)			ä ä ڍ ő	7,500	100.00%	-
62 ٧ `E̤ (ľ ٧ Ŀ)	٩	٩	ä ä ä ʿ ő Đ ڍ ä ä ä	1,000	-	63.33%
63 ٧ `E̤ (ľ ٧ Ŀ)	٩	٩	ɩ Ʉ Đ Ʒ مخ L$ Õ ٧ L$ Õ `E̤ Ŀ	29,776.20	-	63.33% ‿ ٨

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

(1) ( )

(i) ( )

65 ( )				14,000	100.00%	-
66 ( )				20,000	95.00%	5.00%
67 ( )				1,000	-	100.00%
68 ( )				529,282.89	100.00%	-
69 ( )				1,500	-	63.33%

69 1,000

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(i) ( )

71 ( )			15,000	-	100.00%
72 ( )			5,000	-	73.05%
73 ( )			5,000	-	100.00%
74 ( )			97,900	-	100.00%
75 ( )			5,000	-	63.33%
76 ( )			6,000	-	54.70%

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(i) ( )

77 ( )					6,451.6129	-	61.50%
78 ( )					600	-	43.32%
79 ( )					10,000	-	58.43%
80 ( )					1,000	-	100.00%
81 ( ) ( )					100,000	-	100.00%

(　　)

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(i) ( )

88 ( )			8,000	-	50.31%
89 ( ) (( ))			2,000	-	32.82%
90 ( ) ( )			150	-	60.00%
91 ( )			1,500	-	34.45%
92 ( )			2,000	-	70.31%

( )

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(i) ( )

99 ( )			60,000	-	100.00%
100 ( )			50,000	-	100.00%
101 ( )			5,000	-	100.00%
102 ( )			3,000	-	70.06%
103 ( )			3,000	-	100.00%
104 ( )			2,500	-	61.50%

( )

2 1 1 2 6 3 0 0 0

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

(1) ( )

(i) ( )

117 ( )		650,000	-	15.00%
118 ( )		5,000	-	100.00%
119 ( )		15,000	-	51.00%
120 ( )		2,000	-	51.00%
121 ( ) ( ) ( )		3,000	-	70.31%

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(i) ( )

122 ( )		2,000	-	70.00%
123 ( )		20,000	-	50.66%
124 ( )		3,001	-	63.33%
125 ( )		2,000	-	63.33%

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

(1) ( )

(i) ( )

126 ( )		10,000	-	100%
127 ( )		7,000	-	51.00%
128 ( ) ( )		2,000	-	30.60%
129 ( ) ( )		3,000	-	100.00%
130 ( )		2,000	-	33.15%
131 ( ) ( )		2,000	-	30.60%
132 ( ) ( )		3,000		70.31%

( )

2018 1 1 2018 6 30
( )
( )

1 ( )

(1) ( )

(i) ( )

133 ( )			10,0000	- 31.37%
134 ( )			2,000	-100.00%
135 ( )			1,0000	-100.00%
136 ( )			1,0000	- 85%
137 ( )			5,000	-80%

( )

2018 1 1 2018 6 30
(˘ Ҁ ᵝ ҹ)
( )

1 ( )

(1) Ŋ `E˛̤ ( )

(i) `E˛̤ ( )

			˗ ű		
`E˛̤	´Y	ħ	ű			
138҉ (E҉ L)	`E˛̤	҉	҉	ȁ № ȁ ε Ꝭʊ ƅ	3,000	-	70.31%
139 (Ҁ) Ջ	`E˛̤	ϟ	ϟ	˗ ȁ Ժ Ջ	2,100	-	70.31%

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)
( )

1 ( )

(1) Ŋ ˋE„ ( )

(ii) ˋE„

ˋE„	ʹY	h	˩ ŭ	ŭ		
141 CIMC Holdings (B.V.I.) Limited (ľ CIMC BVI Ŀ)	‹	‹		5	-	100.00%
142 CIMC Tank Equipment Investment Holdings Co., Ltd. (ľ Ŀ)	ط	ط		468	-	100.00%
143 (ط) ˋE„ (ľ ط Ŀ)	ط	ط	ᵔᵒ Ƒ	26,000	-	51.93%
144 CIMC Vehicle Investment Holding Co., Ltd. (ľ CIMC Vehicle BVI Ŀ)	ط	ط		1	-	63.33%
145 CIMC Europe BVBA (ľ BVBA Ŀ)				18,550	-	100.00%
146 China International Marine Containers (Hong Kong) Limited (ľ Ŀ)	ط	ط		200	100.00%	-

( )

2018 1 1 2018 6 30
( )
( )

1 ( )

(1) ( )

(ii) ( )

147 CIMC Burg B.V. (Burg)			9	-	100.00%
148 Charm Wise Limited (Charm Wise)			5	-	100.00%
149 Gold Terrain Assets Limited (GTA)			5	-	100.00%
150 Full Medal Ltd. (Full Medal)			5	-	70.31%
151 Charm Ray Holdings Limited (Charm Ray)			1	-	70.31%
152 Charm Beat Enterprises Limited (Charm Beat)			5	-	63.33%

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ҷ)

( )

1 ( )

(1) Ʋ ‘E„ ( )

(ii) ‘E„ ( )

‘E„	΄Y	ħ	ˉ ű̋	ű̋		
153 Sharp Vision Holdings Limited (ľ Sharp Vision Ŀ)	ط	ط		1	-	100.00%
154 Sound Winner Holdings Limited (ľ Sound Winner Ŀ)	‹	‹		5	-	70.31%
155 Grow Rapid Limited (ľ Grow Rapid Ŀ)	ط	ط		1	-	100.00%
156 Powerlead Holding Ltd. (ľ Powerlead Ŀ)	‹	‹		10	-	100.00%
157 Coöperatie Vela Holding U.A. (ľ Coöperatie Vela Holding U.A. Ŀ)	Ḥ	Ḥ		7,500	-	70.31%
158 Innovate Alliance Limited (ľ Innovate Ŀ)				1	-	100.00%

( )

2018 1 1 2018 6 30
(˘ ˥ β ч)

( )

1 ( )

(1) Ŋ `E ( )

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

(1) ( )

(ii) ( )

165	Beacon holdings Group Ltd (Beacon holdings)				2,400	-	100.00%
166	Lihua Logistics Company Limited (Lihua)				485	-	75.00%
167	Beacon Pacific Group Ltd. (Beacon Pacific)				4,250	-	100.00%
168	CIMC Holdings Australia Pty Ltd (Holdings Aus)				872.40	-	63.33%
169	CIMC Trailer Poland SP Zoo (Trailer Poland SP Zoo)				300	-	63.33%
170	CIMC MBS Hong Kong Limited (MBS (HK))				5	-	100.00%

( )

2018 1 1 2018 6 30
(˘ Ꞁ β ч)

( )

1 ( )

(1) ŋ `E ( )

(ii) `E

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(1) ( )

(ii) ( )

177	Adventure Explorer Limited (Adventure)			1	-	100.00%
178	Glamor East Limited (Glamor)			1	-	100.00%

( )

2018 1 1 2018 6 30
(˘ Ꞁ ᵝ ч)
( )

1 ( )

(2) Ꝙ Ӥ ƕ ʋ Ꝺ ̀Ε

(3) Ꝙ Ӥ ƕ ʋ Ꝺ ̀Ε

(i) ̀Ε

̀Ε	΄Y	ɦ		ű		
1 ̀Ε (ľ Ŀ	^	^	ᵃᵒ ڍ ,	12,274.57	-	45.26%

( )

2018 1 1 2018 6 30
( )
( )

1 ( )

(3) ( )

(i) ( )

6 ( )				1,546.93	47.50%	52.50%
7 ( )				2,850	-	94.74%
8 ( ) ( )				1,893.01	-	55.10%
9 ( )				2,300	-	100.00%
10 ( )				43,430.08	-	63.33%
11 ( )				20,534	-	63.33%

( )

2018 1 1 2018 6 30
( )
( )

1 ( )

(3) ( )

(i) ( )

12 ( )				79,553.20	-	70.31%
13 ( )				450	-	70.00%
14 ( )				3,410	-	100.00%
15 ( )				2,000	-	80.00%
16 ( ) ( )				6,080.84	-	70.31%
17 ( )				3,200	-	70.31%

( )

2018 1 1 2018 6 30

(˘ ˥ ᵝ ɥ)

( )

1 ( )

(3) Ձ Ӣ Ƕʊ Ꭰ Ɛ ( )

(i)

ę ˥qs

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

(3) ( )

(i) ( )

23 ( )			229,119	-	83.20%
24 ( )			12,598	-	70.95%
25	-	70.9 -1970			

25

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(3) ( )

(i) ( )

28			2,500	-	38.29%
29			1,000	-	49.20%
30			8,800	-	70.31%
31			5,195.60	-	75.00%
32			2,130	-	51.00%

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(3) ( )

(i) ( )

38 ( )				1,000	-	75.00%
39 ( ) ( )				5,000	-	75.00%
40 ( )				562.88	-	75.00%
41 ( ) ( )				750	-	70.00%
42 ( ) ( )				51.3	-	70.00%

( )

2018 1 1 2018 6 30
( )

( )

1 ( )

(3) ( )

(i) ( )

43 ( )				3,000	-	45.00%
44 ( )				50,000	-	70.06%
45 ( )				1,000	-	70.06%
46 (")				2,500	-	45.69%
47 ( ) ( )				2,049.21	-	83.12%
48 ( )				157,000	70.06%	-
49 ( ) ( )				15,800	-	70.06%

(   )

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

(3) ( )

(i) ( )

55				100	-	59.47%
56				102,396.68	-	70.31%
57				2,000	-	50.00%
58				10,000	[illegible]	[illegible]

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

(3) ( )

(ii)

59	CIMC Rolling Stock Australia Pty Ltd. (CIMC Rolling Stock Australia)			50,000	-	74.33%
60	( )			12,000	-	70.31%
61	Burg Industries B.V. (Burg Industries)			841,267	-	100.00%
62	CIMC ENRIC Tank and Process B.V.			[illegible]		

( )

2018 1 1 2018 6 30

(

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

(3) ( )

(ii) ( )

76	Direct Chassis LLC (DCEC)				1,000	-	63.33%
77	CIMC TGE Gas Investments SA (TGE SA)				5	-	60.00%
78	TGE Gas Engineering GmbH (TGE Gas Engineering GmbH)			LNG LPG EP+CS( )	100	-	60.00%
79	CIMC Raffles Offshore(Singapore) Limited (Offshore (Singapore))			(FPSO) (FSO)	594,416,915 303,122,013	-	85.00%
80	CIMC Raffles Investments Limited				2	-	85.00%
81	CIMC Raffles Leasing Pte.Ltd.				2	-	85.00%

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ɥ)

( )

1 ( )

(3) ( )

(ii) ( )

	ˋE	ˊY	ƙ		ǚ		
82	Caspian Driller Pte. Ltd.	ﾆ	ﾆ		3,000	-	85.00%
83	Technodyne International Limited (Technodyne)	ط	ط		100	-	60.00%
84	Gadidae AB.	ĩ	ĩ		ĩ 100	-	85.00%
85	Perfect Victor Investments Limited (Perfect Victor)	ط	ط		1	-	100.00%
86	Ziemann Holvrieka GmbH (Ziemann Holvrieka GmbH)	ط	ط	ă ǚ ǚ	1,600	-	70.31%
87	Albert Ziegler GmbH (Ziegler)	ط	ط		1,354.30	-	60.00%
88	Bassoe Technology AB (Bassoe)	ĩ	ĩ		ĩ 100	-	100.00%
89	CIMC MBS LIMITED (Verbus Systems)	ط	ط		3,884,303	-	100.00%

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)
( )

1 ( )

(3) ϨЙ ƕ Ƿ `E ( )

(ii) `E ( )

	`E	΄Y	ħ	ˉ ΰ	ΰ		
90	˥ ( ) `E (Ï ˥ Ŀ)				660	-	75.00%
91	CIMC Australia Road Transport Equipment Pty Ltd (Ï Australia Road Transport Equipment Pty Ŀ)				830	-	63.33%
92	ط `E (Ï ط Ŀ)				1,000	-	70.00%
93	`E (Ï Ŀ)			à	500	-	70.00%
94	Pteris Global Ltd				10,478.1	-	78.14%
95	Verbus Internetional Limited (Ï VIL Ŀ)	ط	ط		1,108	-	100.00%

( )

2018 1 1 2018 6 30
(˘ Ꞁ ᵝ ɥ)
( )

1 ( )

(3) Ջ Ӥ Ƕ Ꝺ ˋE ( )

(ii) ˋE ( )

		˩ ǚ	
ˋE	΄Y ħ		ǚ

96 CIMC Developments Limited (

( )

2018 1 1 2018 6 30

(˘ ˥ β ч)

( )

1 ( )

(4) ˋE № ( )

ƀ ˋE № ( ) Â

(5) Ƕ

Ƕ Â

2

Ю

ħ ʹY Y#U

Ю –

8.25%

38.25%

( )

2018 1 1 2018 6 30
( )

1

2 1

3 2

		-	-
		-	50.00%
		-	35.00%
		-	35.00%
		-	35.03%
		-	30.40%
		-	45.00%
		-	22.16%
		-	30.00%
		-	12.30%

4

5%(5%)

( )

2018 1 1 2018 6 30
(˘ ˥ β ч)

( )

5

Й, ↓ ƅ ˜ ˜ Ɯ ˜ Â

(1) / ₀ ˀˀ˩

	2018 1-6	2017 1-6
˜ ˜		
Ƚu. `E..	263,028	309,000
TSC	55,580	-
`E..	31,051	49,559
‹ Đ `E..	19,589	-
`E..	7,306	8,259
`E..	6,831	-
ỉ ˜	1,220	4,007
	384,605	370,825
ỉ ˜ ₀ ˀˀ˩	4,065	15,681

`E..

`E.. Ƕ à Ƕ ő ő ῃ à 5(4) Â

( )

2018 1 1 2018 6 30
(˘ ٦ ᵝ ɥ)

( )

5 ( )

(2) Ŧ ݣ / ᵕ ᴶ

2018

(3) ỹ

( )

2018 1 1 2018 6 30
( )

( )

5 ( )

(4)

(i) 2010 9 28 ( ) 2018 6 30

		( )
	CEO	285
		37.5
		75
		75
		75
		28.9
		576.4

2018 6 30

		( )
		190
		50
		129.8
		25
		394.8

2018 3 27 2018 6 30 99.7 A 65 A 75 A 25

( )

5#) 2018 1 1 2018 6 30
(˘ ⅂ β ҹ)

( )

5 (

( )

2018 1 1 2018 6 30
( )

( )

5 ( )

(4) ( )

(ii) ( )

2018 1-6

	-	178,640	21,435	54,000	6,816	260,891
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	178,640	21,435	54,000	6,816	260,891

( )

2018 1 1 2018 6 30

(˘ ˥ ᵝ ч)

( )

5 ( )

(4) ἲ ỿ ( )

(ii) Ҥ ẫ Ҥ ữ ( )

2018 1-6 Ҥ ẫ Ҥ ữ Ӂ ˜

(i)ʽ ɢ 2018 3 27 ˘ ̀Ε῀ ῃ Ҥ ᴪ 2018 Έ ᴪ ˘ ɢ ῳ̈ ẫ ῳ̈ ẫ ı ῳ̈ ч ̀Ε῀ Â

( )

2018 1 1 2018 6 30
(˘ Ꞁ β ɥ)
(ii): ɢ 2018 3 27 ˘ Ὲ ῆ Ⱶ ᴪ 2018 Έ ᴪ ˘ ↔ ῴ ˘ Ὲ ˩
(iii): ɢ 2018 3 27 ˘ Ὲ ῆ Ⱶ ᴪ 2018 Έ ᴪ ˘ ɢ ῴ ῴ

2018 1-6 ꞁ β ἰ ҉ Â

( )

5 ( )

(4) ἰ ˜ ( )

(ii) Ⱶ ằ Ⱶ ὕ ( )

2017 1-6 Ⱶ ằ Ⱶ ὕ Ӥ( )

			Ὲ	Ὲ		ἰ ˩		
ꞁ	Ⱶ	ὕ	Ī				ἰ	Ƕ
Ⱶ								
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
ʀ	-	1,350	42	-	-	-	223	1,615
	-	-	-	-	-	-	-	-
↔ ‖	-	-	-	-	-	-	-	-
ʙ	100	-	-	-	-	-	-	100
	100	-	-	-	-	-	-	100
	100	-	-	-	-	-	-	100
	300	1,350	42	-	-	-	223	1,915

( )

2018 1 1 2018 6 30
( )

		-	86	21	-	-	-	6	113
	(i)	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-
	(i)	-	-	-	-	-	-	-	-
		-	86	21	-	-	-	6	113

( )

5 ( )

(4) ( )

(ii) ( )

( )

2018 1 1 2018 6 30

( )

	-	661	55	-	-	-	16	732
	-	401	54	-	-	-	16	471
	-	688	55	-	-	-	16	759
	-	661	-	-	-	-	-	661
	-	375	-	-	-	-	-	375
	-	718	45	-	-	-	11	774
(ii)	-	330	-	-	-	-	-	330
(ii)	-	170	22	-	-	-	8	200
	-	568	48	-	-	-	16	632
	-	660	42	-	-	-	16	718
	-	5,232	321	-	-	-	99	5,652
	300	6,668	384	-	-	-	328	7,680

(i) 2016 12 20 2016

(ii) 2017

2017 1-6

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ɥ)

( )

5 ( )

(4) ȉ ˜ ( )

(iii) Ѣ

2018 1-6 ˘ ˋE̤ ȍ ˋE̤ ḩ ˋE̤ Ѣ Ŧ (2017 1-6 ˓) Â

(iv) Ѣ ˩ ꖺ ᴇ

2018 1-6 ˘ ˋE̤ Ѣ ˩ ꖺ ᴇ (2017 1-6 ˓) Â

(v) Ѣ ȁ0 Ѣ ȍ Ѣ ˜ ȁ ȉ

ɢ 2018 6 30 ˘ ˋE̤ Ѣ ȁ0 Ѣ ȍ Ѣ ˜ ȁ ȍ (2017 12 31 ˓) Â

(vi) Ѣ ȁ ƗƱΩ

˘ ˋE̤ ƚ ḩ ˩ ˜ ˋE̤ Ѣ ȉ ȁ ƗƱΩ Â

( )

2018 1 1 2018 6 30

( )

( )

6

1

		2018 6 30			2017 12 31		
			(%)			(%)	
		61,385	0.32%	-	-	-	-
		33,368	0.17%	-	60,750	0.35%	-
( )		30,585	0.16%	-	24,129	0.14%	-
		7,911	0.04%	-	72,974	0.43%	-
Florens Container Services ltd.		6,130	0.03%	-	99,973	0.58%	-
( )		4,812	0.03%	-	-	-	-
		2,144	0.01%	-	3,018	0.02%	-
SUMITOMO CORPORATION		1,926	0.01%	-	1,572	0.01%	-
Florens Container Investment (SPV) Limited		1,612	0.01%	-	130,145	0.76%	-
		1,058	0.01%	-	-	-	-
		979	0.01%	-	2,914	0.02%	-
Florens Container Corporation S.A.		558	0.01%	-	40,100	0.23%	-
		957	0.01%	-	109,191	0.62%	-
		153,425	0.82%		541,748	3.16%	

( )

( )

2018 1 1 2018 6 30

( )

6

1

(b)

(%)

(c)

( )

2018 1 1 2018 6 30

( )

( )

6

1

(d)

		2018 6 30	2017 12 31
( )		58,207	77,192
		3,358	21,045
( )		7,531	15,488
		-	11,273
New Horizon Shipping UG		8,177	3,738
		77,273	128,736

(e)

		2018 6 30	2017 12 31
New Horizon Shipping UG		559,050	138,335
		38,193	63,873
		16,326	16,326
		3,693	3,661
		-	4,148
		617,262	226,343

( )

2018 1 1 2018 6 30
(˘ ʔ ᵝ ɥ)

ῆ ằ ⁷ ⁷ ΰ ἳ ( )

6 ằ ⁷ ( )

ˆ 2˜ ⁷

ˆ a˜

ʔ ᵝ ʖ	ѣ ⁷ ⁷	ɿ	(%)	ɿ	(%)
	`E	60,113	0.46%	20,300	0.17%
Ꮭ	Ꮰ `E	44,925	0.34%	45,506	0.37%
	`E	29,120	0.22%	17,097	0.14%
ط	`E	13,024	0.10%	16,999	0.14%
	`E	10,717	0.08%	-	-
	`E	9,623	0.07%	14,813	0.12%
TSC	`E	1,236	0.01%	7,959	0.07%
ɥ	Ꮰ `E	-	0.00%	8,884	0.07%
	`E	-	0.00%	2,931	0.02%
Asahi Trading Co.,Ltd	`E	-	0.00%	2,162	0.02%

ἳ ⁷ " ľ ɔ –

( )

2018 1 1 2018 6 30

( )

( )

6 ( )

2

		2018 6 30		2017 12 31	
			(%)		(%)
		51,491	0.76%	-	0.00%
		33,605	0.49%	33,605	0.49%
		30,980	0.45%	-	0.00%
		26,390	0.39%	26,390	0.39%
Gasfin		23,031	0.34%	51,329	0.75%
		12,829	0.19%	12,729	0.19%
		11,900	0.17%	11,900	0.17%
Inland Services B.V. (Netherlands)		5,579	0.08%	1,757	0.03%
		778	0.01%	713	0.01%
		29	0.00%	-	0.00%
( )		-	0.00%	707,143	10.32%
		-	0.00%	3,500	0.05%
		-	0.00%	3,118	0.05%
OOS-International B.V.		-	0.00%	1,568	0.02%
		1	0.00%	260	0.00%
		196,613	2.88%	854,012	12.47%

7

2018 6 30

( )

2018 1 1 2018 6 30
( )

1

	0
	2,067 7,254
	940
	1. 2009 2011 2014 4 2.48 11.24 1.36 3.33 5.93 2. 2010 2011 10.49 ( ) 16.02 ( ) 2.24

	2018 1-6	2017 1-6
	4,435	9,583

( )

2018 1 1 2018 6 30
(˘ ˥ β ɥ)

ầ ( )

2

(1) ,

ˋE ˋE ψ ɢ 2009 11 11 ˘ Â ˘ ˋE
,

( )

2018 1 1 2018 6 30
(˘ ˥ β ɥ)

( )

2 ( )

(2) `E,, ’

`E,, Ψ G 2010

( )

2018 1 1 2018 6 30
( )

( )

2 ( )

(3)

2018 6 30 387,177

- -
- 4,435
4,435

1

37,400,000
247,518,000 2016 12 31 18,700,000
123,759,000

3,459,000 (2017 12 31 3,096,000)

( )

2018 1 1 2018 6 30
( )

( )

2

2018 6 30
238,750,000 (2017 12 31 258,646,000)

2018 6 30
11,850,000 (2017 12 31 11,850,000)

2018 6 30
1,153,798,000 (2017 12 31 808,421,000)

2018 6 30 694,951,000 (2017 12 31 627,323,000)

2018 6 30
550,791,000 (2017 12
31 339,442,000)

3

( )
2018 6 30
123,643,000 (2017 12 31 278,433,000)

2018 6 30 968,309,000
(2017 12 31 976,022,000)

2018 6 30 137,598,000
50,560,000 9,000,000
12,442,000 7,000,000 40,078,000
900,000 60,000 1,300,000
2,523,000 13,735,000 (2017 12 31
90,121,000)

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ꟗ)

( )

3 ( )

ɢ 2018 6 30 ˘ `E ₮ ꟗ

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ҷ)

1

(1)

2018 6 30 2017 ⊵

(2)

ƀ ˥ ̃ ȁ ̊̊ Ɱ ˘ ɢ 2018 6 30 ƛ ᵞ
Ӊ̔

2018 1-6 ҷ 48,871,000 (2017 1-6 ̔ 50,717,000) Â

1 ȁ ̀Ȅ ɢ 2016 6 21 ݲ Ɱ ᴪ ΄Y˘ ɢ 2016 7 28 ݲ
Ɱ ᴪ Ŧ ê ₀ ΄Y Ȉ Ɱ [2016] SCP206 ˜ Â ê ₀ ΄Y
Ȉ ̀Ȅ ΄Y ҷ 150 ˘ ΄Y ê ₀ ΄Y Ȉ ḩ ḩ
˘ ΄Y ̀Ȅ ˥ № Â
2018 7 11 ˘ ̀Ȅ 2018 ˘ ҷ 20 ˘
125 ˘ ҷ ȁ ˘ ҷ 2018 7 11 Â

( )

2018 1 1 2018 6 30

( )

1

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

	2018 1-6	2018 1-6	2018 1-6	2018 1-6	2018 1-6	2018 1-6	2018 1-6	2018 1-6	2018 1-6	2018 1-6	2018 1-6	2018 1-6
	15,764,844	11,390,058	6,139,092	657,297	1,749,181	4,026,556	1,048,934	159,037	1,563,850	1,061,549	-	43,560,398
	329,302	139,403	46,588	130,893	-	36,060	-	918	56,256	1,075,039	(1,814,459)	-
	14,276,958	9,681,145	4,981,095	768,146	1,361,623	3,683,847	604,527	90,704	1,475,869	1,759,910	(1,631,594)	37,052,230
	-	893	(57)	-	(921)	13,043	(10)	-	13,096	(669)	-	25,375
	(80)	(6,558)	6,473	13,723	557	5	-	(4,367)	-	-	-	9,753
	193,516	136,413	136,157	178,259	34,307	71,127	127,021	11,895	71,244	62,056	-	1,021,995
	100,760	41,206	11,130	22,704	1,923	15,461	153,621	27,470	7,572	819,386	(978,985)	222,248
	49,753	64,679	30,617	373,605	9,700	19,799	73,253	9,542	48,150	781,338	(826,330)	634,106
	312,967	802,804	390,988	(705,633)	111,465	124,322	334,886	48,502	4,761	169,634	235,115	1,829,811
	99,403	176,604	92,355	(55)	25,997	40,806	28,678	10,493	(684)	32,605	7,652	513,854
	213,564	626,200	298,633	(705,578)	85,468	83,516	306,208	38,009	5,445	137,029	227,463	1,315,957
	24,923,503	16,985,460	15,619,139	33,190,649	4,437,244	4,674,408	42,481,469	5,006,675	4,331,696	40,278,300	(53,660,184)	138,268,359
	16,362,266	9,767,937	10,383,698	32,024,876	2,691,628	2,526,181	34,231,111	2,259,200	4,058,267	50,619,557	(68,302,403)	96,622,318
-	112,652	(803)	(21,860)	21,620	321	(5,077)	64,237	(37)	73	(93,757)	(6,537)	70,832
-	113,595	119,806	166	31,759	546,144	529,099	439,476	140,207	229,282	301,165	-	2,450,699
-	526,079	298,958	216,198	115,351	72,423	72,280	3,805,860	820	29,282	206,425	(3,438,636)	1,905,040

( )

2018 1 1 2018 6 30

(˘ ˥ ᵝ ɥ)

( )

1 ( )

Ӊ № № (Ҵ) ȁ ᵒᵒ Ӊ ↓ ˘ Ӊ ↓

( )ʿ

	ȁ ı				ˉ ƅ		ᵒᵒ	˧			
	№	№	ΰ №	№	№	№	№	№	№	ỉ №	№	Ꮀ
	2017 1-6	2017 1-6	2017 1-6	2017 1-6	2017 1-6	2017 1-6	2017 1-6	2017 1-6	2017 1-6	2017 1-6	2017 1-6	2017 1-6
	9,887,481	9,626,148	4,981,930	537,143	1,180,919	3,737,122	1,148,040	268,459	1,250,276	769,634	-	33,387,152
№	161,574	93,453	9,626,7.5447 0 9071 0 TD.0526 T269( )8.7( )8.7( )8.7( )-7466.6(4,)-52.6(981,)-43.9(9)-8.7(3)0(0)]T10TD[( )-1618 -.2 Tw1[( )-8.7( )-8.7( )-8.7( )-8560.6(3,)-43.9(73)-8.7(									

ꭤ

( )

2018 1 1 2018 6 30

(˘ ᒣ ᵝ ч)

( )

2018 1 1 2018 6 30

( )

( )

1

(a)

2018 6 30 2017 12 31

	2018 6 30		
—			
	1,373,436	1,242,375	2,615,811
	9,393,908	698,424	10,092,332
	10,767,344	1,940,799	12,708,143
—			
	(5,008,267)	(291,712)	(5,299,979)
	(612,799)	(275,474)	(888,273)
	(5,621,066)	(567,186)	(6,188,252)

	2017 12 31		
—			
	198,895	1,451,344	1,650,239
	8,252,516	317,585	8,570,101
	8,451,411	1,768,929	10,220,340
—			
	(4,751,668)	(220,620)	(4,972,288)
	(1,132,382)	(172,118)	(1,304,500)
	(7,743,325)	-	(7,743,325)
	(13,627,375)	(392,738)	(14,020,113)

( )

2018 1 1 2018 6 30
(˘ ˥ β ч)

( )

1 ( )

(a)

ɢ 2018 6 30 ˘ ɢ ˘ 4%˘
ȉ Ƅ1 ˘ ↕ 154,388,000 (2017 12 31
155,279,000) Â

ɢ 2018 6 30 ΰ 2017 12 31 ˘ β ч Έ
↓ Й̧

	2018 6 30		
		ȉ	Ƕ
—			
	412,839	7,880	420,719
	391,756	-	391,756
			-
	804,595	7,880	812,475
—			
	(592,995)	(67,007)	(660,002)
			-
	(592,995)	(67,007)	(660,002)

	2017 12 31		
		ȉ	Ƕ
—			
	540,230	12,802	553,032
	747,766	-	747,766
	1,287,996	12,802	1,300,798
—			
	(1,849,227)	-	(1,849,227)
	(511,352)	(71,268)	(582,620)
	(2,360,579)	(71,268)	(2,431,847)

( )

2018 1

( )

2018 1 1 2018 6 30

( )

( )

2

2,650,140,000

2018 6 30

( )

2018 1 1 2018 6 30

(˘ ˥ β ч)

( )

3

`E ἲ Â `E ჻ ˘

˘ ˥ 1 E ’ Ω

( )

2018 1 1 2018 6 30

( )

1

2018 6 30

	-	-	-	-
	205,580	-	-	205,580
	-	-	-	-
	-	-	-	-
	-	6,084	-	6,084
	-	1,236	-	1,236
	-	325	-	325
	-	-	-	-
	-	-	19,000	19,000
	-	424,154	-	424,154
	-	29,620	-	29,620
	180,029	-	-	180,029

( )

2018 1 1 2018 6 30

( )

2018 1 1 2018 6 30

( )

( )

1 ( )

2017 12 31

	183,303	-	-	183,303
	-	8,078	-	8,078
	-	2,135	-	2,135
	-	318,538	-	318,538
	-	1,360	-	1,360
	3,995	-	-	3,995
	-	408,000	-	408,000
	-	28,661	-	28,661
	187,298	766,772	-	954,070
	-	-	1,265,466	1,265,466
	-	-	413,723	413,723
	-	-	1,679,189	1,679,189
	187,298	766,772	1,679,189	2,633,259

2017 12 31

	-	(241)	-	(241)
	-	(819)	-	(819)
	-	(1,351)	-	(1,351)
	-	(614)	-	(614)
	-	-	(37,807)	(37,807)
	-	(3,025)	(37,807)	(40,832)

2018 1-6

EBITDA

( ) æ

2018 1 1 2018 6 30

( )

( )

1 ( )

	2017		2018 1 1					(a)		2018 6 30	2018 6 30 2018 1-6
—											
	-	21,060	21,060	-	(2,060)	-	-	-	-	19,000	-
—											
	408,925	456,295	865,220	1	(10)	-	-	-	(35,000)	830,211	-
	408,925	477,355	886,280	1	(2,070)	-	-	-	(35,000)	849,211	-
(b)—											
	1,265,466	-	1,265,466	-	-	-	-	-	2,081	1,267,547	-
	413,723	-	413,723	-	-	-	-	-	-	413,723	-
	2,088,114	477,355	2,565,469	1	(2,070)	-	-	-	(32,919)	2,530,481	-
—											
	(37,807)	-	(37,807)	-	-	-	-	-	(476)	(38,283)	-
	(37,807)	-	(37,807)	-	-	-	-	-	(476)	(38,283)	-

(　　)

( )

2018 1 1 2018 6 30

(˘ ˥ ᵝ ч)

( )

2018 1 1 2018 6 30

( )

( )

2

2018 6 30 26,401,000 86,266,000 85,207,000

3

2018 6 30

4

(a)

(b)

(c)

(d)

(e)

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)

ч ˘ ɩ ч ˘ ἳ ᷉
˘ Ձ ᵞ Â

ч ˘ ˥ ᴪ ầ ầ Ŧ
ڍ ᵒᵒ ᵞ ˩ Â

ч Ꮭ ᵒᵒ ↓ Â Ѣ₀ ɢ ˘
ᵒᵒ Â

ᵒᵒ ἳ Â ᵒᵒ Â

ɢ 2018 ˘ ч ᵒᵒ Ѣ 70%(2017 ʿ ᵒᵒ Ѣ 70%) Â ɢ 2018 6 30 ű 2017 12 31 ˘ ᵒᵒ Ӥ

	2018 6 30	2017 12 31
	96,622,318	87,366,945
ᵒᵒ	138,268,359	130,604,379
ᵒᵒ	69.88%	66.89%

1

	2018 6 30	2017 12 31
	1,608,344	1,360,476
ἳ	6,438	6,400
	1,614,782	1,366,876
ἳ ʿ	-	-

ɢ 2018 6 30 ˘ `E₌ ₀ ч 26,033,000 (2017 12 31 ʿ 31,141,000) Â

ɢ 2018 6 30 ˘ `E₌ `E₌ ˩ `E₌ ч 1,000,000,000 (2017 12 31 ʿ 1,000,000,000) Â

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)

( )

2

(1)

	2018 6 30	2017 12 31
˜	14,305,647	13,104,034
ȁ	14,739	14,739
ˋE	4,850,716	4,918,369
ȉ	42,358	82,949
	19,213,460	18,120,091
ʿ	(4,580)	(4,580)
Iʊ	19,208,880	18,115,511

(2) 2018 6 30

				˦ ȉ (%)	
ȁ	4,224,405	1	ȁ 1 2	21.99%	-
	1,916,545		1 2	9.98%	-
	1,739,858		1 2	9.06%	-
Iʊ	1,421,301	1 2 3	ȁ 1 2 ȁ ȁ 3	7.40%	-
	1,098,748		1 2	5.72%	-
	10,400,857			54.15%	-

( )

2018 1 1 2018 6 30
(˘ ๅ ᵝ ч)

( )

3 ی

( )

2018 1 1 2018 6 30

(˘ ᒣ ᵝ ɥ)

( )

3 ( )

(2) `E ʿ

`E Ղ	2017 12 31	ı ˭	2018 6 30	ᒣ ᵝ	(%)	ᒣ ᵝ ₌	(%)
ᓴ	110,831	-	[illegible]				
			36,892	-	[illegible]		

( )

2018 1 1 2018 6 30
(˘ ˥ β ч)
( )
4

5

2018 1-6 ˘ ᵒᵒ ч ª 1

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ɥ)
( )

6

(1) № ˓

	2018 6 30	2017 12 31
-	3,675,000	350,000

ɢ 2018 6 30 ˘ ˥ ɥ 4.35% 5.00% Â(2017 12 31 ˓ 4.57% 4.79%) Â

7

	2018 6 30	2017 12 31
˓ №		
Ƕ	101	614
	101	614

( )

2018 1 1 2018 6 30
(

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ч)

( )

10

(1) ₌ № ’ Й̦ʽ

	2018 6 30	2017 12 31
	400,000	1,095,000
Ƕʊ	400,000	1,095,000

(2) ɢ (2017 12 31 ʽ)Â

11

	2018 6 30	2017 12 31
	1,000,000	-
Ƕʊ	1,000,000	-

12

(1) № ʽ

	2018 6 30	2017 12 31
	2,358,000	1,322,000

ɢ 2018 6 30 ˘ `E₌ (2017 12 31 ʽ)Â

ɢ 2018 6 30 ˘ ˥ ч 1.20% 5.46% (2017 12 31 ʽ 1.20% 4.45%)Â

13

`E₌ à 37

( )

2018 1 1 2018 6 30
( )

( )

14

(1)

		( )	/( )	( )	/( )
		286,975	71,744	291,949	72,986
	0				

( )

2018 1 1 2018 6 30
(˘ ㄱ β ч)

( )

15

	2017 12 31	˗		2018 6 30
E	3,675,678	40,569		3,716,247
ῒ `E				-
	687	-	-	687
0 ᵒᵒ	87	-	-	87
	222,935	-	(15,703)	207,232
ῒ	(568,492)	-	(18,857)	(587,349)
	3,330,895	40,569	(34,560)	3,336,904

	2016 12 31	˗		2017 12 31
E	3,601,855	73,823	-	3,675,678
ῒ `E ʻ				
-	687	-	-	687
- 0 ᵒᵒ	87	-	-	87
-	253,012	-	(30,077)	222,935
ῒ	(568,492)	-	-	(568,492)
Ioʊ	3,287,149	73,823	(30,077)	3,330,895

16

	2017 12 31		Ⴟ G `E„	2018 6 30
Ⴟ № ῒ Ioʊ				
- ᵒᵒ T	43,754	-	-	43,754

	2016 12 31		Ⴟ G `E„	2017 12 31
Ⴟ № ῒ Ioʊ				
- ᵒᵒ T	43,754	-	-	43,754

( )

2018 1 1 2018 6 30
(˘ ˥ ᵝ ɥ)

( )

17

	2018 1-6	2017
№	2,189,653	2,380,348
˗ ˛	1,049,800	79,106
˛ ˋE͔	(51,900)	(87,808)
˛ Ŋ ˋE	-	(2,156)
	(806,532)	(179,837)
№	2,381,021	2,189,653

2018 6 8 ᴪ ˘ ˋE͔ ɢ 2018 7 20 ˘ 0.27 (2017 ˛ 0.06)˘ ̏ 806,532,000 (2017 ˛ 179,837,000) Â

18

(1)

	2018 1-6	2017 1-6
ἳ ˼	159,174	96,917
ἳ ˼		

(2) ἳ ˼ ἳ ˼

19 /( )-

( )

2018 1 1 2018 6 30
(˘ Ί ᵝ ч)

( )

20

(1) № ’

2018 1-6 2017 1-6
AtÓDCjC datá6:ÉÓnÉpbïö
1,142,26a84224922613595 0 TD.3092 Tc[( )-11636

21

22

(1) № ’ Й̧ ʿ

( )

2018 1 1 2018 6 30

( )

( )

23

	2018 1-6	2017 1-6
	-	396
	-	586
	-	764
	-	1,746

24 ( )/

	2018 1-6	2017 1-6
	-	-
	1,372	2,644
	1,372	2,644

	2018 1-6	2017 1-6
	1,051,172	31,304
	262,793	7,826
	463	803
	25,182	82,123
	(287,066)	(88,108)

( )

2018 1 1 2018 6 30

( )

( )

25

(1)

(a)

	2018 1-6	2017 1-6
	1,049,800	28,661
	-	-
	6,959	6,370
	129	129
	5,182	5,517
	-	3,000
	(4,870)	(7,592)
	(17,538)	586
/( )	(513)	(1,623)
	161,488	300,050
/( )	(1,084,269)	(359,040)
/( )	1,372	2,644
/(	(1,554,133)	185,423
/	(1,437,004)	(1,544,959)
	(2,873,397)	(1,380,835)

(b)

	2018 1-6	2017 1-6
	588,749	699,840
	588…	

(2)

(   )

2018   1   1

Đ

ä Ղ `E" 2018 Â

Ⱨ ä ä Ꮒ ᴪ ƀ ä ᴪ ˆ ˉ ˜ Ղ
ﻁ ᴪ ÏèFBiÐ